

To: [REDACTED]
From: Richard Kahn
Sent: Wed 5/2/2018 11:26:49 AM
Subject: Re: NEXT Process

no number yet..
assumption is everyone on email will be on call but not 100% sure
thanks

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue, 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cel [REDACTED]

On May 2, 2018, at 7:25 AM, [REDACTED] > wrote:

Dial in number for today's call? Also, can you let me know all the participants...you,
Neale, Tyler?

On Apr 30, 2018, at 9:39 PM, Richard Kahn
<[REDACTED]> wrote:

can you please put in jee calendar for wed 4pm
will send dial in info once i receive
thanks

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue, 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cel [REDACTED]

Begin forwarded message:

From: Neale Attenborough
<[REDACTED]>
Subject: Re: NEXT Process
Date: April 30, 2018 at 6:28:44 PM EDT
To: Richard Kahn <[REDACTED]>
Cc: Tyler Shean <[REDACTED]>,
Chris Lawler <[REDACTED]>,
Heather MacGregor
<[REDACTED]>

Let's do Wednesday at 4:00 eastern. I'll have Heather send around a dial in.

Thanks.

On Apr 30, 2018, at 5:17 PM, Richard Kahn <[REDACTED]> wrote:

lets do a call wednesday or thursday
afternoon
please let me know what time is best for you
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cel [REDACTED]

On Apr 25, 2018, at 5:41 PM,
Neale Attenborough
<[REDACTED]>
wrote:

Richard can I get an update from
your perspective?

From: Tyler Shean

Sent: Wednesday, April 25, 2018 5:39 PM
To: Neale Attenborough <[REDACTED]>
Cc: Chris Lawler <[REDACTED]>
Subject: RE: NEXT Process

Neale,

I caught up with Milie (Next CFO) today, and during the call asked about her familiarity with the financial analyses being performed by Richard Kahn / Faith and Joel's advisors. She said the following:

- Faith / Joel introduced Richard to Milie as someone who would like to do an audit on their behalf.
- Richard came with the summary financials prepared by GGC (which we had sent to him late last year).
- Milie walked him through how the business operates and how the financials are generated, and he asked questions about certain topics such as payroll and model payables.
- Milie also provided him the raw financial files that she sends us every month.
- She recalls they talked once in December and again in February, but has not heard from him since

and is not looped in on his process / timeline.

It may make sense for us to check in with Richard directly if we wish to push the dialogue forward as contemplated. Please let us know if you have any questions or would like to discuss next steps.

Thanks,
Tyler

From: Chris Lawler

Sent: Monday, April 09, 2018 11:58 AM

To: Neale Attenborough <[REDACTED]>; Tyler Shean <[REDACTED]>

Subject: RE:

I'm not sure on the analysis question, but we will check in with Millie to see where things stand.

From: Neale Attenborough

Sent: Monday, April 09, 2018 8:39 AM

To: Tyler Shean

Cc: Chris Lawler

Subject:

Just a quick question to see if you guys know whether the forensic analysis of Next books has been done.