

To: Rich Kahn
From: [REDACTED]
Sent: Wed 5/2/2018 11:27:39 AM
Subject: Re: NEXT Process

ok, thanks

On May 2, 2018, at 7:26 AM, Richard Kahn <[REDACTED]> wrote:

no number yet..
assumption is everyone on email will be on call but not 100% sure
thanks

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue, 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cell [REDACTED]

On May 2, 2018, at 7:25 AM,
wrote: [REDACTED]

Dial in number for today's call? Also, can you let me know all the
participants...you, Neale, Tyler?

On Apr 30, 2018, at 9:39 PM, Richard Kahn
<[REDACTED]> wrote:

can you please put in jee calendar for wed 4pm
will send dial in info once i receive
thanks

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue, 4th Floor
New York, NY 10022

tel [REDACTED]
fax [REDACTED]
cel [REDACTED]

Begin forwarded message:

From: Neale Attenborough
<[REDACTED]>
Subject: Re: NEXT Process
Date: April 30, 2018 at 6:28:44 PM EDT
To: Richard Kahn
<[REDACTED]>
Cc: Tyler Shean
<[REDACTED]>, Chris
Lawler <[REDACTED]>
Heather MacGregor
<[REDACTED]>

Let's do Wednesday at 4:00 eastern. I'll have Heather send around a dial in.

Thanks.

On Apr 30, 2018, at 5:17 PM, Richard Kahn

<[REDACTED]> wrote:

lets do a call wednesday or
thursday afternoon
please let me know what time is
best for you
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]

cell [REDACTED]

On Apr 25, 2018,
at 5:41 PM, Neale
Attenborough

[REDACTED] > wrote:

Richard can I get an
update from your
perspective?

From: Tyler Shean

Sent: Wednesday, April 25, 2018 5:39 PM

To: Neale Attenborough [REDACTED]

Cc: Chris Lawler [REDACTED]

Subject: RE: NEXT Process

Neale,

I caught up with
Milie (Next CFO)
today, and during the
call asked about her
familiarity with the
financial analyses
being performed by
Richard Kahn / Faith
and Joel's advisors.
She said the
following:

- Faith / Joel
introduced
Richard to
Milie as
someone
who would
like to do an
audit on
their behalf.
- Richard

came with
the summary
financials
prepared by
GGC (which
we had sent
to him late
last year).

- Milie walked him through how the business operates and how the financials are generated, and he asked questions about certain topics such as payroll and model payables.
- Milie also provided him the raw financial files that she sends us every month.
- She recalls they talked once in December and again in February, but has not heard from him since and is not looped in on his process / timeline.

It may make sense for us to check in with Richard directly if we wish to push

the dialogue forward
as contemplated.
Please let us know if
you have any
questions or would
like to discuss next
steps.

Thanks,
Tyler

From: Chris Lawler

Sent: Monday, April 09, 2018 11:58 AM

To: Neale Attenborough <>; Tyler
Shean


Subject: RE:

I'm not sure on the
analysis question,
but we will check in
with Millie to see
where things stand.

From: Neale
Attenborough

Sent: Monday, April 09, 2018 8:39 AM

To: Tyler Shean
Cc: Chris Lawler
Subject:

Just a quick question
to see if you guys
know whether the
forensic analysis of
Next books has been
done.