

To: Richard Kahn [REDACTED]
From: [REDACTED]
Sent: Tue 5/1/2018 11:20:19 AM
Subject: Re: NEXT Process

Great. Thanks

Sent from my iPhone

On May 1, 2018, at 7:13 AM, Richard Kahn <[REDACTED]> wrote:

yes

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue, 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
ce [REDACTED]

On May 1, 2018, at 7:12 AM, [REDACTED]
wrote:

Ok. Conf call confirmed for this wed May 2 at 4pm. Will await dial in instructions.
Does Jeffrey know about the call yet?

Sent from my iPhone

On Apr 30, 2018, at 9:39 PM, Richard Kahn <[REDACTED]> wrote:

can you please put in jee calendar for wed 4pm
will send dial in info once i receive
thanks

Richard Kahn
HBRK Associates Inc.

575 Lexington Avenue, 4th Floor
New York, NY 10022

tel
fax
ce

Begin forwarded message:

From: Neale Attenborough

Subject: Re: NEXT Process

Date: April 30, 2018 at 6:28:44 PM EDT

To: Richard Kahn

Cc: Tyler Shean

Chris

Lawler

Heather MacGregor

Let's do Wednesday at 4:00 eastern. I'll have Heather send around a dial in.

Thanks.

On Apr 30, 2018, at 5:17 PM, Richard Kahn

wrote:

lets do a call wednesday or
thursday afternoon
please let me know what time is
best for you
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor

New York, NY 10022
tel 212-971-1306
fax 212-320-0381
cell 917-414-7584

On Apr 25, 2018,
at 5:41 PM, Neale
Attenborough

[REDACTED]
[REDACTED] wrote:

Richard can I get an
update from your
perspective?

From: Tyler Shean

Sent: Wednesday, April 25, 2018 5:39 PM

To: Neale Attenborough [REDACTED]

Cc: Chris Lawler [REDACTED]

Subject: RE: NEXT Process

Neale,

I caught up with
Milie (Next CFO)
today, and during the
call asked about her
familiarity with the
financial analyses
being performed by
Richard Kahn / Faith
and Joel's advisors.
She said the
following:

- Faith / Joel
introduced
Richard to
Milie as
someone
who would
like to do an

audit on
their behalf.

- Richard came with the summary financials prepared by GGC (which we had sent to him late last year).
- Milie walked him through how the business operates and how the financials are generated, and he asked questions about certain topics such as payroll and model payables.
- Milie also provided him the raw financial files that she sends us every month.
- She recalls they talked once in December and again in February, but has not heard from him since and is not looped in on his process / timeline.

It may make sense

for us to check in
with Richard directly
if we wish to push
the dialogue forward
as contemplated.
Please let us know if
you have any
questions or would
like to discuss next
steps.

Thanks,
Tyler

From: Chris Lawler

Sent: Monday, April 09, 2018 11:58 AM

To: Neale Attenborough <[REDACTED]>; Tyler
Shean

Subject: RE: [REDACTED]

I'm not sure on the
analysis question,
but we will check in
with Millie to see
where things stand.

From: Neale
Attenborough

Sent: Monday, April 09, 2018 8:39 AM

To: Tyler Shean

Cc: Chris Lawler

Subject:

Just a quick question
to see if you guys
know whether the
forensic analysis of
Next books has been
done.