

To: Paul Tuan [REDACTED]
From: Lesley Groff
Sent: Mon 9/17/2018 6:39:55 PM
Subject: Re: Andra Info Submission to Jeffrey Epstein

Hi Paul...thank you for this..I will forward and ask when he has a moment to discuss...
Lesley

On Sep 17, 2018, at 2:15 PM, Paul Tuan <[REDACTED]> wrote:

Hi Lesley,

Hope you had a wonderful weekend. Attached is the long-awaited traditional PPM for Andra Capital's technology growth fund. It will be finalized upon receipt of Deloitte, Apex, and Duff & Phelps approvals. Can you please forward the attached file to Jeffrey and asked for his availability for a quick follow-up call? We have some important updates and would like to discuss his participation in our fund. Thank you so much.

Best,

Paul



Paul Tuan, Managing Director
Andra Capital
m 415.812.7019
e [REDACTED]
www.andracapital.com

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On Mon, Aug 20, 2018 at 4:23 PM, Lesley Groff <[REDACTED]> wrote:

Ok

Sent from my iPhone

On Aug 20, 2018, at 7:12 PM, Haydar Haba <[REDACTED]> wrote:

Lesley

Please let Jeffery know we are sending traditional LP PPM sometime this week. So we can probably setup a meeting sometime next week.

Regards

Haydar Haba, Managing Partner
Andra Capital
m 616.633.3330
e [REDACTED]

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On Aug 20, 2018, at 4:09 PM, Lesley Groff
<lesley.jee@gmail.com> wrote:

Hello Paul. I will let Jeffrey know you are following up!

Sent from my iPhone

On Aug 20, 2018, at 6:51 PM, Paul Tuan <[\[REDACTED\]](mailto:[REDACTED])> wrote:

Hi Lesley,
Hope you had a great weekend. I wanted to check in and see if Jeffrey had any questions regarding our materials. Can we schedule a call with him this week to discuss this engagement in detail? Thank you in advance for coordinating.

Best,

Paul



**Paul Tuan, Managing Director
Andra Capital**

m 415.812.7019

e [REDACTED]

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On Thu, Aug 9, 2018 at 3:28 PM, Haydar Haba <[REDACTED]> wrote:

Thank you Lesley. Looking forward for his feedback.

Regards
Haydar Haba

On Aug 9, 2018, at 6:26 PM, Lesley Groff <[REDACTED]>
wrote:

Hello Paul. Happy to pass along to Jeffrey! Thanks,
lesley

Sent from my iPhone

On Aug 9, 2018, at 6:23 PM, Paul Tuan

<[REDACTED]>
wrote:

Hi Lesley,
Thank you in
advance for
coordinating.
Will you please
forward this email
to Jeffrey?

Hi Jeffrey,

Nice to meet you! Haydar really enjoyed meeting with you yesterday and speaks highly of you. He asked that we provide you with some additional documentation regarding our innovation-impact fund. I've attached our fund structure chart, PPM, white paper, and investor deck for your reference.

Andra Capital is a late-stage technology growth fund. Investors may participate in our fund through: (i) direct traditional LP interest; or (ii) tokenized LP interest (blockchain smart contracts). Below are some highlights of the fund:

- 30%+ target IRR return s, comparabl e with top- tier VCs

- **Portfolio**
 - o of the fastest growing technology pre-IPO companies
- **World-class service providers** include:
 - lead counsel (**DLA Piper**);
 - auditor (**Deloitte**);
 - compliance and valuation (**Duff & Phelps**);
 - fund admin (**Apex**)
- **News Releases:**
 - Business Wire, Fortune
 - Ledger Show, Venture Beat, Fintech, Bitcoin Exchange

Our fund's innovative Silicon Valley Coin (SVC) provides liquidity on digital exchanges and access for

global
investors:

- **Ability**
to
convert di
rect LP
interest
into SVCs
- **Asset-
backed,**
regulatory
compliant,
and
tradable
security
token
feature
- **Option t**
o cash out
and realize
investment
returns
without the
typical
waiting
period of 8-
12 years

I suggest that
we schedule a
call next week
to discuss in
detail once
you've had a
chance to
review the
documents.
Given your
successful
background in
finance, we
would be happy
to offer you a

GP-purchase proposal for an opportunity to own an equity stake in our entire infrastructure. I've attached the GP model demonstrating the economics for your review. I look forward to speaking to you.

Best,
Paul



**Paul Tuan,
Managing
Director
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<Andra Fund -
White Paper
7.16.2018
vfinal.pdf>

<Andra - Private
Placement
Offering
Memorandum
(Final).pdf>

<Andra Capital
Investor Deck
Final
8.8.2018.pdf>

<Andra Capital -
Modified
Structure Chart 8-
7a.pdf>

<Andra GP
Purchase
Proforma
8.8.2018.xlsx>

<Andra Capital Traditional PPM 9.17.2018 vNear-Final.pdf>