
From: Peter Thiel <[REDACTED]>
Sent: Saturday, April 9, 2016 12:14 AM
To: 'jeffrey E.'
Subject: RE:

Not sure if that's true – but definitely be careful about bonds.

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Friday, April 08, 2016 2:34 PM
To: Peter Thiel <[REDACTED]>
Subject:

Thanks for lunch , always fun. And I realized according to your demographic argument I should rotate out of equities .
Painful

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please note

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