
From: Nelson, Justin D <[REDACTED]>
Sent: Wednesday, January 20, 2016 6:12 PM
To: jeevacation@gmail.com
Subject: FW: Meeting follow-up

Jeffrey – here's a summary of the meeting we had with Brad. Any support you can offer to keep things moving forward would be helpful. Thanks, Justin

Justin D. Nelson - Managing Director
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[REDACTED]

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From: Nelson, Justin D
Sent: Tuesday, January 19, 2016 4:05 PM
To: Brad Wechsler
Cc: Barrett, Paul S
Subject: Meeting follow-up

Hi Brad -- it was great seeing you today. Here's the follow-up from our meeting:

ISDA -- We would like to put the ISDA in place. We will need Leon's balance sheet to move that process forward. Could you share a copy with us?

Investment ideas/trades -- Paul is going to send you more detail on the bank preferreds as well as some of the asymmetric trade ideas we discussed.

Line of credit -- We would like to see if we can be more competitive on the line of credit and offer alternatives on structure if appropriate. It would be helpful to understand what you have in place now and the pricing. Having the balance sheet would also be important for us so we can price it for you.

Thanks, Justin

Justin D. Nelson - Managing Director
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