
From: Tazia Smith <[REDACTED]>
Sent: Monday, October 28, 2013 12:03 AM
To: jeffrey epstein
Subject: Re: Mexico (FYI) and AAPL [C]

Classification: Confidential

Excellent, understood. Given you're setting up a repeat buy-and-write position, consider waiting until after the earnings catalyst to sell your calls (keep the upside potential for tmw, just in case).

Buy 2k shares tmw (trading ~530) ahead of earnings post close, then sell ~110% calls each month.

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Tazia Smith
Director
Markets Coverage Group

Deutsche Bank=Securities, Inc.
Deutsche Asset & Wealth Management
345 Park Avenue - 26th Floor
New York, NY 10154

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[REDACTED]

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From: Jeffrey Epstein [jeeva=ation@gmail.com]
Sent: 10/26/2013 12:37 PM AST
&nbs=; To: Tazia Smith
Subject: Re: Mexico (FYI) and AAPL =C]

no, with apple lets write an out of the money, <=div>

On Sat, =ct 26, 2013 at 10:51 AM, Tazia Smith <[REDACTED]> =rote:

Classification: Confidential

Euro definitely shooting for your 1.40 level - EURUSD knock-in put, or =ait?

Still do USDcJPYp risk reversal with JPY at a 97 handle, yes?<=r>

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Tazia Smith
Director
Markets Coverage Group

Deutsche Bank Securities, Inc.
Deutsche Asset & Wealth Managemen=
345 Park Avenue - 26th Floor
New York, NY 10154



From: Jeffrey Epstein [jeevacation@gmail.com]=br> Sent: 10/25/2013 10:39 PM AST
To: Tazia =mith
Subject: Re: Mexico (FYI) and AAPL [C]

lets put on the apple,, nexico less attractive now. euro s=rong.

On Fri, Oct 25, 2013 at 11:16 AM, Tazia Smith <> wrote:

Classification: Co=fidential

Good Morning Jeffrey -

We are pushing for ISDA finalization today, but not there yet. Darren has been great - very responsive.

(1) MXN - as you probably saw, Mexico's central bank cut its overnight rate by 25bps to 3.50% vs. market expectatio=s of a 40bps cut. The peso rallied vs the dollar ~0.9% to 12.834 (~12.86 last). Clearly reflects in our pending deposit plus position (updated levels below). Still like it despite the move.

(2) AAPL earnings Monday (10/28), care to put on AAPL buy-and-write today or wait?

AAPL \$529.90
AAPL Jan 265 calls 264.30 x 265.80

Best Regards,
Tazia

Source: DB Autobahn

Tazia Smith
Director | Key Client Partners - US

Deutsche Bank Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor
New York, NY 10154



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