
From: Richard Joslin <[REDACTED]>
Sent: Thursday, September 4, 2014 1:15 PM
To: Idelson; Ada Clapp; Eileen Alexanderson; Heather Gray; Richard D'Agostino
Cc: jeffrey E.
Subject: Items from JEE

I pencilled some names next to each. Sug=est that we meet in advance of next week's meeting to discuss larger=broader issues eg #4/ 17. I am generally free today and tmo.</=>

HG/EA/RJ meeting today at 2:30 so items to go over a=t issues and we can include 1, 2, 3, 5, 7

EA/LD: Can you give me times today to discuss 6, 8, =, 15, 20 and 14

LD: Can you give me times to update you on 12,=13, 19

1 I need the =list of art from biggest loss to largest gain.

RJ

send today

2 a list of things=to be sold this fall (approx 15 m).

RJ

I have list LDB gave in =une - will send today

3. Leon should dec=de -bronzes in or out for insurance?

HG/ LDB

4. Leon should prepare a=list of things to be sold first in case of death.

LDB/AC/EA/HG<=span>

5. confirm gifts o= things to museums and give them in november. .

LD/RJ/HG

6. status of transfer of=stock to foundation and subsequent sale.

EA/RJ<=p>

7. prepare storage=arrangement for some art.

HG

8. decide procedure for =roject accounting , 70 st house. .

RJ

9 ben liquidity, <=:p>

EA/RJ<=p>

10, tra sale,

RJ

11 brh agreement. =o:p>

LD/RJ<=p>

12 pfic issue,

RJ

13, boat plane moving fo=ward,

LD/ RJ=/p>

14. admin asst. as=p. (this is now silly).

EA/RJ<=p>

15. cash liquidity for f=ll. .

EA/RJ<=p>

16. all decanting review=d. ?

AC/HB<=p>

17 new part doc s? =to be discussed first with leon.

AC/HB<=p>

18 . children foundation=meeting when they are all next in town. nov?

EA/AC/HB

19. final 13 draft= of tax tues. ?

LD/RJ<=p>

20. re org of phai=on. and associating with new partnership.?

EA/RJ<=p>

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Richard Joslin

CFO

Elysium Management LLC

445 Park Ave

Ste. 1401

New York, NY 10022

