
From: Gianni Serazzi <[REDACTED]
Sent: Thursday, January 7, 2016 9:04 AM
To: jeffrey E.
Subject: Re:

Fyi

<http://www.bloomberg.com/news/articles/2016-01-04/at-25-cents-these-bonds-point-to-more-retailer-defaults-in-2016> <<http://www.bloomberg.com/news/articles/2016-01-04/at-25-cents-these-bonds-point-to-more-retailer-defaults-in-2016>>

On Jan 7, 2016 9:53 AM, "Gianni Serazzi" <[REDACTED]> wrote:

G=eat, thank you.
Retail us I suppose?
Please let me know when to close that position in the next months.

Also after 18 months short emerging some deep pockets are re=tarting to invest there excluding China with longer term horizon. I will f=llow them

Thx
G

On Jan 6, 2016 11:44 PM, "jeffrey E." <jeevacation@mail.com> wrote:

retail short a great trade

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ple=se note

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