
From: William Blum [REDACTED]
Sent: Tuesday, September 27, 2016 1:48 PM
To: jeffrey E.
Cc: Erika Kellerhals
Subject: Re:

Yes, generally, assuming that the asset passes to the beneficiary upon death of grantor.

Bill

Sent from my iPhone

On Sep 27, 2016, at 9:07 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

what happens on death. . . do you get a step up, if asset s in vi trust.

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please note

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