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**From:** Ari Glass <[REDACTED]>  
**Sent:** Tuesday, March 28, 2017 3:37 PM  
**To:** jeevacation@gmail.com  
**Subject:** thanks

Jeffrey

Thanks for your time yesterday. It's always good to see you.

Give me a few days and I'll put together some of the things you asked about as well as a write up on some of the other things we discussed.

This will be including but not limited to :

key man provisions (actually already in PPM I've told), why risk and returns should materially increase in the coming quarters, and a summary of strategies in the portfolio including a write up on some that will materially benefit from a higher vol, crazy environment

best regards

ari

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