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**From:** Ari Glass <[REDACTED]>  
**Sent:** Friday, March 18, 2016 7:40 PM  
**To:** jeffrey E.  
**Subject:** Re: Boothbay Capital follow up

Sorry

To clarify. Did you mean Email you the capital drawdown schedule ? Or to schedule a meeting ?

Sent from my iPhone

On Mar 18, 2016, at 3:37 PM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

i will try , can you email me on sunday so i will know my schedule

On Fri, Mar 18, 2016 at 3:37 PM, Ari Glass <[REDACTED]> wrote:

Jeffrey

Hi. I hope all is well.

I know [REDACTED] has been working with my office to try to find a time for us to meet. I know it's been a little challenging.

I hope we get it done soon but if we don't, can I assume the schedule laid out at the bottom of the email chain is still intact or should I not assume that and then wait until we meet. As we do back to back allocations, there is a lot I need to do as things evolve. Please let me know.

As always thanks for your continued support.

Best regards

Ari<=p>

From: jeffrey =. [mailto:jeevacation@gmail.com <mailto:jeevacation@gmail.com> ]  
Sent: Thursday, February 25, 2016 3:19 PM  
To: Ari Glass  
Subject: Re: FW: Boothbay Capital follow up

march 1 10 as promised

On Thu, Feb 25, 2016 at 8:19 PM, Ari Glass <AGlass@bbaymgmt.com>; wrote:

Ok</=>

I'll arrange with [REDACTED] <=span>

In the meantime should I make this to mean that nothing will happen for March 1?

It's not a problem, but I just need to juggle some things on this end so if so please confirm and I'll take care of what I need to on this side

</=>

Best=</p>

ari.=</p>

</=>

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From: jeffrey =. [mailto:jeeva=ation@gmail.com <mailto:jeevacation@gmail.com> ]

Sent: Thursday, February 25, 2016 2:17 PM

To: Ari Glass

Subject: Re: FW: Boothbay Capital follow up

no sorry following week

On Thu, Feb 25, 2016 at 8:08 PM, Ari Glass <AGlass@bbaymgmt.com>; wrote:

See me?<=u>

Did you mean in west palm= I happen to mention to Leslie that I'll be down there on Monday and Tuesday for a conference I'm speaking at.

If you are around, I'm happy to come by. Just please let me know.

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From: jeffrey =. [mailto:jeeva=ation@gmail.com <mailto:jeevacation@gmail.com> ]

Sent: Thursday, February 25, 2016 2:07 PM

To: Ari Glass

Subject: Re: FW: Boothbay Capital follow up

got it. see you next week,

On Thu, Feb 25, 2016 at 8:04 PM, Ari Glass <AGlass@bbaymgmt.com>; wrote:

Sent previously on 11<sup>th</sup> and 19th.

Please confirm receipt=of this one.

Best<=u>

ari</=>

From: Ari Glas=  
Sent: Friday, February 19, 2016 3:44 PM  
To: jeeva=ation@gmail.com <mailto:jeevacation@gmail.com>  
Subject: FW: Boothbay Capital follow up

Jeffrey,=u>

Following up on the be=ow email. We have started making commitments so please let me know i= there is any change or if this is a problem in any way.<=u>

Thanks

Ari</=>

From: Ari Glas=  
Sent: Thursday, February 11, 2016 10:39 AM  
To: jeeva=ation@gmail.com <mailto:jeevacation@gmail.com>  
Subject: Boothbay Capital follow up

Jeffrey

It was good to see you. Thanks again for your =upport and your flexibility of timing.

As promised, I'm getting back to you with an ideal=schedule for us. Please let me know if this works.

March -\$10m

April \$12m

May \$14m

June \$14m.

As mentioned in my last email, for your accounts we =ill continue to honor the initial founders share class terms and not charg= the terms new investor capital is being charged.

After being out the last two weeks for two conferenc=s and a family vacation, I am back in the office if you have an= questions.

Best regards

Ari

Ari Glass

Boothbay Management<=span>

Managing Member

810 7th A=e

Suite 615<=u>

New York, NY 10019</=pan>



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