
From: Ari Glass <[REDACTED]>
Sent: Tuesday, January 13, 2015 2:33 PM
To: jeevacation@gmail.com

Jeffrey,

On January 20th, a team that I have been working with will be in New York for the day. They trade something called Financial Transmission Rights (FTRs) which are essentially nodes or pathways on the electric grid. They are currently doing it for a utility that is owned by a London holding company of a French firm and they are looking to leave and set up their own entity. Their risk adjusted and absolute returns over the past 4 years are beyond exceptional and very uncorrelated. I'm taking them to a few places that day on the 20th. If you are in town and have any interest in meeting with them, I'd=love to bring them by.

Best regards

Ari

Ari Glass

Boothbay Management<=:p>

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