
From: A. de Rothschild <[REDACTED]>
Sent: Friday, September 19, 2014 12:19 PM
To: jeffrey E.
Subject: Re:

Yes

Sent from my iPhone

On 18 sept. 2014, at 22:10, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

Speak?

On Thu, Sep 18, 2014 at 1:56 PM, A. de Rothschild <[REDACTED]> > wrote:

B4 i need them to give in on the brands .
Yves spoke to Kathy . He was fuming against Pillsbury and wants to stop using them

Sent from my iPhone

On 18 sept. 2014, at 19:09, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

yes, Ive gone through all their numbers and have spoken to friends.
i see no problem for you, and in fact if i were to sell them your stock i would make it at a price that reflected the movement over the next two years. (the term of the new directors.) so see the 5.3 million shares at the highest 5 day average over the next two years. 17 50 now. plus balance .

On Thu, Sep 18, 2014 at 12:38 PM, A. de Rothschild <[REDACTED]> <mailto:[REDACTED]> > wrote:

I doubt...but if it s the case better for me

Sent from my iPhone

On 18 sept. 2014, at 18:17, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

move

so they are raising debt in an attempt to get their stock price up. its a good

<mailto:[REDACTED]> > wrote:

On Thu, Sep 18, 2014 at 12:00 PM, A. de Rothschild <[REDACTED]>

Yes they can buy back up to 10% of their shares at max price 35 on the mkt.
If i sell to them its at current mkt price 17.40

Sent from my iPhone

On 18 sept. 2014, at 17:49, "jeffrey E." <jeevacation@gmail.com>
<mailto:jeevacation@gmail.com> > wrote:

but they have asked for for permission to buy in common shares. up to 35 e ,
each; so do i understnd correctly that you could sell your 5 imllion shares to anyone?

<mailto:[REDACTED]> > wrote:

On Thu, Sep 18, 2014 at 11:40 AM, A. de Rothschild <[REDACTED]>

No not jardine- they hate each . I have no restrictions.
I re-read their motions : 70 mio capital+ 300mio additionnal debt -
Very heavy on their balance sheet.
No clarity,no description of fund use and asking for entire powers to be given to

mgt .

Sent from my iPhone

On 18 sept. 2014, at 17:26, "jeffrey E." <jeevacation@gmail.com>
<mailto:jeevacation@gmail.com> > wrote:

maybe , with jardine, but doubtful, -- do you have restrictions on the shares.
you own. sale transfer etc.

<mailto:[REDACTED]> > wrote:

On Thu, Sep 18, 2014 at 10:49 AM, A. de Rothschild <[REDACTED]>

Its looks more like thst the y re preparing their group for a merger

Sent from my iPhone

On 18 sept. 2014, at 14:02, "jeffrey E." <jeevacation@gmail.com
<mailto:jeevacation@gmail.com> > wrote:

I dont think they are going to sell. i think they are buying back, shares and
issuing new ones. i see no real problem for you, none

--

please note

The information contained in this communication is
confidential, may be attorney-client privileged, may
constitute inside information, and is intended only for
the use of the addressee. It is the property of
JEE

Unauthorized use, disclosure or copying of this
communication or any part thereof is strictly prohibited
and may be unlawful. If you have received this
communication in error, please notify us immediately by
return e-mail or by e-mail to jeevacation@gmail.com

<mailto:jeevacation@gmail.com> , and

destroy this communication and all copies thereof,
including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is
confidential, may be attorney-client privileged, may
constitute inside information, and is intended only for
the use of the addressee. It is the property of
JEE

Unauthorized use, disclosure or copying of this
communication or any part thereof is strictly prohibited
and may be unlawful. If you have received this
communication in error, please notify us immediately by
return e-mail or by e-mail to jeevacation@gmail.com

<mailto:jeevacation@gmail.com> , and

destroy this communication and all copies thereof,
including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com

<<mailto:jeevacation@gmail.com>> , and

destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com

<<mailto:jeevacation@gmail.com>> , and

destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for

the use of the addressee. It is the property of
JEE

Unauthorized use, disclosure or copying of this
communication or any part thereof is strictly prohibited
and may be unlawful. If you have received this
communication in error, please notify us immediately by
return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and
destroy this communication and all copies thereof,
including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is
confidential, may be attorney-client privileged, may
constitute inside information, and is intended only for
the use of the addressee. It is the property of
JEE

Unauthorized use, disclosure or copying of this
communication or any part thereof is strictly prohibited
and may be unlawful. If you have received this
communication in error, please notify us immediately by
return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and
destroy this communication and all copies thereof,
including all attachments. copyright -all rights reserved