
From: [REDACTED]
Sent: Friday, June 23, 2017 2:36 AM
To: Jefffre Epstein
Subject: David at Livermore pArtners

Should I tell him "thanks, but you are=not interested"?

Sent from my iPhone

Begin forwarded m=ssage:

From: [REDACTED]
Da=e: June 22, 2017 at 8:52:22 PM EDT
To: [REDACTED] Leiley.Croff-leiley.jcc@gmail.com
Subjec=: Re: JE/Reliance Energy PowerPoint Presentation and 3ROC Teaser=br>

=

[REDACTED]
I'll be bac= in NYC sometime in July after the Holiday. Wanted to see if Jeffrey will b= there.

Please tell him.

I'll forwar= some further ops were involved in soon.

Cheers,

David

[REDACTED]
6476515567

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From [REDACTED]
Sent: Friday, April 28, 2017 7:17 AM
T=[REDACTED]
Subject: JE/Reliance Energy PowerPoint P=esentation and 3ROC Teaser
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Jeffrey,

There is also an option to increase the=acreage to 137k by Fall.

=br>

Total deal metrics are \$1.7=1.9B. With the Riverstone deal alone around \$1.3-1.5B.

We plan to add cash and use mezz debt. So today only in need of appx \$=00-600mm of equity.

=br>

The plan would be=to have this as a private newco with a path towards an IPO within a year. W= see a 3X opp here. Similar to Reliance's past deals.

Josh Fink(Larry's son) and I are leading the new group re fi=ancing and strategy. Gary McKinney and his team will be running to sh=w. Gary will be investing \$100mm into the co.

Please keep in confidence. Would be great to have you invo=ved and continue to reflect what opportunities Livermore sources, str=ctures, and invests in.

=span style="font-size: initial; text-align: initial; line-height: initial=">

Regards,

David



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Should find the PowerPoint and the teaser from 3ROC on the site below

Let me know if you have any problems or if you need a=ything else.

Go to:

ftp.beryloil.com</=> <ftp://ftp.beryloil.com>

User: Geology

Password: trilobite

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