
From: Yvonne Berger [REDACTED] on behalf of Brad Wechsler
Sent: Thursday, March 19, 2015 10:37 PM
To: Melanie Spinella ([REDACTED])
Cc: Jeffrey Epstein (jeevacation@gmail.com); Thomas Turrin [REDACTED]; Richard Joslin [REDACTED]

MEMORANDUM

TO= Leon Blck =nbsp; &nb=p; =nbsp; Cc: = Jeffrey Epstein
&n=sp; = &n=sp; = &n=sp; = &n=sp; Cc: &bsp; Tom Turrin
&n=sp; = &n=sp; = &n=sp; = &n=sp; Cc: &bsp; Rich Joslin
FR=M: Brad Wechsler

DA=E: March 19, 2015

I just completed my tax meeting with Tom and Rich. There were three key issues: (i) who does what (i.e., who prepares the returns de novo and who reviews, all in the context of Tom signing the returns); (ii) the mechanics of data preparation and sharing (in the context of Rich's belief that you get a higher degree of output accuracy if you disaggregate different categories of income or expense that software often combines); and (iii) establishing a time line that meets Rich's, Tom's, Alan D's and Jeffrey's needs.

1. Rich will prepare, Tom will review.
3. Tom will spend weekend of 3/28, 3/29 reviewing and then conferring with Rich on 3/30 and 3/31.

4. Materials will be delivered to Alan D by 4/3, which=should give adequate time for review by Alan and Jeffrey.

Re=ember this is all in the context of filing for an extension. This means we=will use our best estimates for 2014 and insert a buffer to make certain w= are 100% paid-in. We will also be paying 2015 Q1 estimates.

On=a different note, Tom believes he has forwarded to Jeffrey 2014 final gift=tax returns and Rich and Tom will also have completed final returns for th= children by 4/15.

Jeffrey, please comment if anything appears problema=ic to you.