
From: [REDACTED]
Sent: Wednesday, February 2, 2011 10:47 PM
To: jeff epstein
Subject: financial planner?

Hi Jeffrey,

Hope you're well. The winter and work are starting to take its toll on me. I've been thinking more and more about my retirement. Can you recommend a financial planner who deals with small potatoes like me? I need a plan for retirement (hopefully, that will happen in 3 years). I have a tda with the bd of ed that's in fixed income, some cash in a money market and a few stocks. I want to make responsible choices but I don't really understand what I'll need to retire or how to get there.

Thanks forever,

[REDACTED]

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