
From: A. de Rothschild <[REDACTED]>
Sent: Thursday, September 18, 2014 4:39 PM
To: jeffrey E.
Subject: Re:

I doubt...but if it's the case better for me

Sent from my iPhone

On 18 sept. 2014, at 18:17, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

so they are raising debt in an attempt to get their stock price up. it's a good move

On Thu, Sep 18, 2014 at 12:00 PM, A. de Rothschild <[REDACTED]> > wrote:

Yes they can buy back up to 10% of their shares at max price 35 on the mkt.
If i sell to them it's at current mkt price 17.40

Sent from my iPhone

On 18 sept. 2014, at 17:49, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

but they have asked for permission to buy in common shares. up to 35 €, each; so do i understand correctly that you could sell your 5 million shares to anyone?

On Thu, Sep 18, 2014 at 11:40 AM, A. de Rothschild <[REDACTED]> > wrote:

No not jardine- they hate each. I have no restrictions.
I re-read their motions : 70 mio capital+ 300mio additional debt -
Very heavy on their balance sheet.
No clarity, no description of fund use and asking for entire powers to be given to mgt .

Sent from my iPhone

On 18 sept. 2014, at 17:26, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

maybe , with jardine, but doubtful, -- do you have restrictions on the shares.
you own. sale transfer etc.

On Thu, Sep 18, 2014 at 10:49 AM, A. de Rothschild <ader@aderfam.ch>
<mailto:ader@aderfam.ch> wrote:

It s looks more like thst the y re preparing their group for a merger

Sent from my iPhone

On 18 sept. 2014, at 14:02, "jeffrey E." <jeevacation@gmail.com>
<mailto:jeevacation@gmail.com> wrote:

I dont think they are going to sell. i think they are buying back, shares and
issuing new ones. i see no real problem for you, none

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