

---

**From:** A. de Rothschild <[REDACTED]>  
**Sent:** Thursday, September 18, 2014 4:39 PM  
**To:** jeffrey E.  
**Subject:** Re:

I doubt...but if it s the case better for me

Sent from my iPhone

On 18 sept. 2014, at 18:17, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

so they are raising debt in an attempt to get their stock price up. its a good move

On Thu, Sep 18, 2014 at 12:00 PM, A. de Rothschild <[REDACTED]> > wrote:

Yes they can buy back up to 10% of their shares at max price 35 on the mkt.  
If i sell to them it s at current mkt price 17.40

Sent from my iPhone

On 18 sept. 2014, at 17:49, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

but they have asked for for permission to buy in common shares. up to 35 e , each; so do i understnd correctly that you could sell your 5 imllion shares to anyone?

On Thu, Sep 18, 2014 at 11:40 AM, A. de Rothschild <[REDACTED]> > wrote:

No not jardine- they hate each . I have no restrictions.  
I re-read their motions : 70 mio capital+ 300mio additionnal debt -  
Very heavy on their balance sheet.  
No clarity,no description of fund use and asking for entire powers to be given to mgt .

Sent from my iPhone

On 18 sept. 2014, at 17:26, "jeffrey E." <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

maybe , with jardine, but doubtful, -- do you have restrictions on the shares.  
you own. sale transfer etc.

On Thu, Sep 18, 2014 at 10:49 AM, A. de Rothschild <ader@aderfam.ch  
<mailto:ader@aderfam.ch> > wrote:

It s looks more like thst the y re preparing their group for a merger

Sent from my iPhone

On 18 sept. 2014, at 14:02, "jeffrey E." <jeevacation@gmail.com  
<mailto:jeevacation@gmail.com> > wrote:

I dont think they are going to sell. i think they are buying back, shares and  
issuing new ones. i see no real problem for you, none

--

please note

The information contained in this communication is  
confidential, may be attorney-client privileged, may  
constitute inside information, and is intended only for  
the use of the addressee. It is the property of  
JEE

Unauthorized use, disclosure or copying of this  
communication or any part thereof is strictly prohibited  
and may be unlawful. If you have received this  
communication in error, please notify us immediately by  
return e-mail or by e-mail to jeevacation@gmail.com

<mailto:jeevacation@gmail.com> , and

destroy this communication and all copies thereof,  
including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is  
confidential, may be attorney-client privileged, may  
constitute inside information, and is intended only for

the use of the addressee. It is the property of  
JEE

Unauthorized use, disclosure or copying of this  
communication or any part thereof is strictly prohibited  
and may be unlawful. If you have received this  
communication in error, please notify us immediately by  
return e-mail or by e-mail to jeevacation@gmail.com

<mailto:jeevacation@gmail.com> , and

destroy this communication and all copies thereof,  
including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is  
confidential, may be attorney-client privileged, may  
constitute inside information, and is intended only for  
the use of the addressee. It is the property of  
JEE

Unauthorized use, disclosure or copying of this  
communication or any part thereof is strictly prohibited  
and may be unlawful. If you have received this  
communication in error, please notify us immediately by  
return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and  
destroy this communication and all copies thereof,  
including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is  
confidential, may be attorney-client privileged, may  
constitute inside information, and is intended only for  
the use of the addressee. It is the property of  
JEE

Unauthorized use, disclosure or copying of this  
communication or any part thereof is strictly prohibited  
and may be unlawful. If you have received this  
communication in error, please notify us immediately by  
return e-mail or by e-mail to jeevacation@gmail.com <mailto:jeevacation@gmail.com> , and  
destroy this communication and all copies thereof,  
including all attachments. copyright -all rights reserved

