
From: Barrett, Paul S [REDACTED]
Sent: Tuesday, October 28, 2014 2:49 PM
To: Epstein, Jeffrey (jeevacation@gmail.com)
Cc: Nelson, Justin D
Subject: RE: Hi

Jeffrey

He should buy \$5MM of this issue.

Cit= 5.80% PFD

Issuer: = = = CITIGROUP INC

Ratings: = = Ba3= /BB = =

Ranking: = = Jr Subordinated= = =

Coupon: = = 5.80%; the= 3mL +409.3bp = =

Next Call: = = 11/15/19

Maturity: = = PERPETUAL = =

Price: = = \$101.00 = =

YTC (11/15/19): = = 5.57%=</p>
<p>YTM*: = = 6.88%
<p>Issue Size: = = \$1.5B
<p>Min Denom: = = 1,000 / 1,000
<p>Cusip: = = 172967HZ7 = = =
<p>QDI Eligible

<=pan style="font-size:8.0pt;font-family:"Verdana","sans-ser=f";color:#5F5F5F"> _____ = _____ <=span>

<=pan style="font-size:8.0pt;font-family:"Verdana","sans-ser=f";color:#1F497D">Paul Barrett | Managing Director | Global Investment Opportunities Group | J.P. Morgan Securities LLC | J.P. Morgan Private Bank | J.P. Morgan Chase Bank N.A.



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