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**From:** Richard Kahn <[REDACTED]>  
**Sent:** Tuesday, June 20, 2017 5:52 PM  
**To:** jeffrey E.  
**Subject:** Fwd: To do

please advise if ok to proceed with XLF position and MU per =aul below thank you

Richard Kahn  
HBRK Associates Inc.

[REDACTED]

Begin forwarded message:

**From:** =/b>Paul Barrett <[REDACTED]>  
**Subject:** =/b>Re: To do  
**Date:** =/b>June 20, 2017 at 1:49:06 PM =DT  
**To:** =/b>Richard Kahn <[REDACTED]>

Just XLF and MU for today. =MD up too much.

Sent from my =Phone

On Jun 20, 2017, at 1:10 PM, Richard Kahn <[REDACTED]> wrote:

did jee reply?

Richard Kahn  
HBRK Associates Inc.

[REDACTED]



On Jun 30, 2017, at 8:23 AM, Paul Barrett <[REDACTED]> wrote:

I think we should consider the following ideas:

\$500K in XLF (financials) targeting \$1mm over the coming weeks. FICC expectations are low and rates have come down so bar is pretty low right now.

\$250K in AMD and \$250K in MU. Both of these are tech names that will benefit from greater cloud investment, IoT and large market share gains.

Paul

Sent from my iPhone

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