
From: [REDACTED]
Sent: Friday, April 28, 2017 12:24 PM
To: Jeffrey Epstein
Subject: Fwd: JE/Reliance Energy PowerPoint Presentation and 3ROC Teaser

Sent from my iPhone
=br>Begin forwarded message:

=rom: [REDACTED] <mailto:[REDACTED]>
Date: April 28, 2017 at 8:18:02 AM EDT
To: [REDACTED] /a>>
Subject: JE/Reliance Energy PowerPoint Presentation an= 3ROC Teaser

<mailto:[REDACTED]>

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Jeffrey,

I'm just back from NYC. Wanted to pass along a large Permian deal we're=involved in. This will be a very near term opportunity. So thought it maybe=of interest.

<=iv style="width: 100%; font-size: initial; font-family: Calibri, 'Slate P=o', sans-serif, sans-serif; color: rgb(31, 73, 125); text-align: initial; b=ckground-color: rgb(255, 255, 255);">See attached info. We are forming what=will become the next Reliance Energy. Most of Reliance was sold to CXO late=in 2016 for \$1.6B.

We will use the company's remaining 40k=acreage and add them to a newco with the addition of the Riverstone asset(3=ock). So in total we will have 100k of acreage w 5000boe of production and m=dstream operations.

<=iv style="width: 100%; font-size: initial; font-family: Calibri, 'Slate P=o', sans-serif, sans-serif; color: rgb(31, 73, 125); text-align: initial; b=ckground-color: rgb(255, 255, 255);">There is also an option to increase th= acreage to 137k by Fall.

=br>

Total deal metrics are \$1.7=1.9B. With the Riverstone deal alone around \$1.3-1.5B.

We plan to add cash and use mezz debt. So today only in need of appx \$=00-600mm of equity.

=br>

The plan would be=to have this as a private newco with a path towards an IPO within a year. W= see a 3X opp here. Similar to Reliance's past deals.

Josh Fink(Larry's son) and I are leading the new group re fi=ancing and strategy. Gary McKinney and his team will be running to sh=w. Gary will be investing \$100mm into the co.

Please keep in confidence. Would be great to have you involved and continue to reflect what opportunities Livermore sources, structures, and invests in.

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Regards,

David

= [REDACTED]

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Should find the PowerPoint and the teaser from 3ROC on the site below

Let me know if you have any problems or if you need anything else.

Go to:

ftp.beryloil.com</=> <ftp://ftp.beryloil.com>

User: Geology

Password: trilobite

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