
From: [REDACTED]
Sent: Friday, April 28, 2017 12:24 PM
To: Jeffrey Epstein
Subject: Fwd: JE/Reliance Energy PowerPoint Presentation and 3ROC Teaser

Sent from my iPhone
=br>Begin forwarded message:

=rom: [REDACTED] <mailto:[REDACTED]>
Date: April 28, 2017 at 8:18:02 AM EDT
To: [REDACTED] =/a>>
Subject: JE/Reliance Energy PowerPoint Presentation an= 3ROC Teaser

<mailto:[REDACTED]>

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Jeffrey,

I'm just back from NYC. Wanted to pass along a large Permian deal we're=involved in. This will be a very near term opportunity. So thought it maybe=of interest.

<=iv style="width: 100%; font-size: initial; font-family: Calibri, 'Slate P=o', sans-serif, sans-serif; color: rgb(31, 73, 125); text-align: initial; b=ckground-color: rgb(255, 255, 255);">See attached info. We are forming what=will become the next Reliance Energy. Most of Reliance was sold to CXO late=in 2016 for \$1.6B.

We will use the company's remaining 40k=acreage and add them to a newco with the addition of the Riverstone asset(3=ock). So in total we will have 100k of acreage w 5000boe of production and m=dstream operations.

<=iv style="width: 100%; font-size: initial; font-family: Calibri, 'Slate P=o', sans-serif, sans-serif; color: rgb(31, 73, 125); text-align: initial; b=ckground-color: rgb(255, 255, 255);">There is also an option to increase th= acreage to 137k by Fall.

=br>
Total deal metrics are \$1.7=1.9B. With the Riverstone deal alone around \$1.3-1.5B.

We plan to add cash and use mezz debt. So today only in need of appx \$=00-600mm of equity.
=br>

The plan would be=to have this as a private newco with a path towards an IPO within a year. W= see a 3X opp here. Similar to Reliance's past deals.

Josh Fink(Larry's son) and I are leading the new group re fi=ancing and strategy. Gary McKinney and his team will be running to sh=w. Gary will be investing \$100mm into the co.

Please keep in confidence. Would be great to have you involved and continue to reflect what opportunities Livermore sources, structures, and invests in.

Regards,

David

Should find the PowerPoint and the teaser from 3ROC on the site below

Let me know if you have any problems or if you need anything else.

Go to:

<ftp.berylol.com> => <ftp://ftp.berylol.com>

User: Geology

Password: trilobite

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