
From: Tazia Smith [REDACTED]
Sent: Friday, October 25, 2013 3:16 PM
To: jeevacation@gmail.com
Subject: Mexico (FYI) and AAPL [C]

Classification: Confidential

Good Morning Jeffrey -

We are pushing for ISDA finalization today, but not there yet. Darren has been great - very responsive.

(1) MXN - as you probably saw, Mexico's central bank cut its overnight rate by 25bps to 3.50% vs. market expectations of a 40bps cut. The peso rallied vs the dollar ~0.9% to 12.834 (~12.86 last). Clearly reflects in our pending deposit plus position (updated levels below). Still like it despite the move.

(2) AAPL earnings Monday (10/28), care to put on AAPL buy-and-write today or wait?

AAPL \$529.90
AAPL Jan 265 calls 264.30 x 265.80

Best Regards,
Tazia

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