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**From:** David Stern <[REDACTED]>  
**Sent:** Sunday, January 18, 2015 7:03 PM  
**To:** jeffrey E.  
**Subject:** Re:

Ok great.

The £1.= billion deal where the fund has 300m "founders equity" but only 100m=to invest is not interesting?

On 18 Jan 2015, a= 18:36, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

i asked waiting a response

On Sun, Jan 18, 2015 at 2:22 PM, David Stern <[REDACTED]> > wrote:

Shoul= I meet Ariane at Davos? 22 January afternoon.  
Not sure about Leonhard who will be on a panel that afternoon.

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please no=e

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