
From: Paul Barrett [REDACTED]
Sent: Wednesday, October 25, 2017 5:49 PM
To: jeffrey E.
Subject: Apollo position

Hi Jeffrey

We still have the Apollo position. Market value \$8.4=M. Up around \$3.4MM.

Do you have strong views here? It is a bigger position than I would usually have on a stock.

I bought 2MM of the Exela bond. Yield around 11%.

Paul

Paul Barrett

Alpha Group Capital LLC

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