

---

**From:** Paul Barrett [REDACTED]  
**Sent:** Wednesday, October 25, 2017 5:49 PM  
**To:** Jeffrey E.  
**Subject:** Apollo position

Hi Jeffrey

We still have the Apollo position. Market value \$8.4=M. Up around \$3.4MM.

Do you have strong views here? It is a bigger position than I would usually have on a stock.

I bought 2MM of the Exela bond. Yield around 11%.

Paul

Paul Barrett

Alpha Group Capital LLC

[REDACTED]  
[REDACTED] (o) [REDACTED] (c) <=p>

[REDACTED] <mailto:[REDACTED]>