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**From:** Richard Kahn <[REDACTED]>  
**Sent:** Monday, November 6, 2017 9:19 PM  
**To:** jeffrey E.  
**Subject:** Fwd: Trust Statements

Richard Kahn  
HBRK Associates Inc.  
[REDACTED]

Begin forwarded message:

From: =/b>Deborah Pechet Quinan <[REDACTED]>  
Subject: =/b>RE: Trust =statements  
Date: =/b>November 6, 2017 at 4:21:54 PM =ST  
To: =/b>Richard Kahn <[REDACTED]>

I know....people do remarry though, =nd spouses can make gifts to one another, but if that is the purpose of =ll or a part of a distribution and Max knows it that may be a =egitimate concern. Seems a silly statement to say that Carol =idn't know he would remarry!

Deborah

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Deborah Pechet Quinan, Esq. =L.M.  
Shareholder  
Chair, Trusts =amp; Estates Group  
255 State Street, =th Floor | Boston, MA 02109  
Direct: [REDACTED] | Cell: [REDACTED]  
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e-mail: [REDACTED] <mailto:[REDACTED]> | www.riw.com | BIO

From: Richard Kahn [mailto: [REDACTED]]  
Sent: Monday, November 06, 2017 5:56 PM  
To: Deborah Pechet Quinan  
Subject: Re: Trust Statements

yes, please reach out to him by phone or email.  
he said the trust is for noams benefit and not valerias.  
issue is that it was carol and noams assets and carol was unaware of the new wife. """"?!

Richard Kahn  
HBRK Associates Inc.  
[REDACTED]

On Nov 6, 2017, at 3:54 PM, Deborah Pechet Quinan <[REDACTED]> wrote:

Hi Richard,

I think Max is the one who needs to determine what his responsibilities as a trustee are. I can't advise him as that would be a conflict of interest with my representation of Noam. I can, however, advocate for Noam and urge Max to be more liberal with regard to distributions. I can also let Max know that in my view he is not required to confer with Harry when making his distribution decisions. Not only is he not required to confer with Harry, doing so gives Harry a voice that the trust prohibits him from having. Perhaps I should give Max a call to explore why he believes he needs to get Harry on board with the decisions, and that might help the situation. I can also write him a letter with regard to my interpretation of the trust terms. All he is required to do is to consider the interests of the remainder beneficiaries, not obey them. I agree the whole thing is a bit odd.

Does this help?

Thanks,  
Deborah

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Deborah Pechet Quinan, Esq. L.M.  
Shareholder  
Chair, Trusts & Estates Group  
[REDACTED]

Assistant - Jayne Mahoney: [REDACTED]  
Office: [REDACTED] | Fax: [REDACTED]  
e-mail: [REDACTED] | [www.riw.com](http://www.riw.com) <<http://www.riw.com>> | BIO  
<image001.gif>

From: Richard Kahn [mailto: [REDACTED] <mailto: [REDACTED]>]  
Sent: Monday, November 06 [REDACTED]  
To: Deborah Pechet Quinan  
Subject: Re: Trust =statements

deborah,

spoke =o max. he said that the reason he was hesitant about =ending noam money was that in the past approximately 70k had gone to =aleria.

since =t was a marital trust he wanted to protect himself and had a duty to =etermine how the money was going to be spent.

he thought you would have a view as to =is ultimate responsibility that would inform his decision. I =ind it odd...

Richard Kahn  
HBRK Associates Inc.  
[REDACTED]

On =ov 6, 2017, at 1:26 PM, Deborah Pechet Quinan <[REDACTED]> wrote:

Dear Max,

Please send to Rich Kahn, =opied above, all of the trust statements for both trusts, from 2013 =through the present. If you have copies of all of the IRA =statements for both of Noam's IRAs for the same period please =include those as well. Please keep me copied on the correspondence =ut please do not send me the statements at this time. Please =ovide this information to Richard by the end of this week, if =ossible.

Richard's complete contact information is as =ollows:

Richard Kahn  
HBRK Associates =nc.  
[REDACTED]



Noam, I am basing my instruction to Max on your prior notes to me and Max giving us your permission to provide Richard with everything that he requests.

Best,  
Deborah

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Deborah Pechet Quinan, Esq. L.M.  
Shareholder  
Chair, Trusts & Estates Group

Office: [REDACTED] | Fax: [REDACTED]  
e-mail: [REDACTED] | [www.riw.com](http://www.riw.com) | BIO  
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