
From: Valeria Chomsky <[REDACTED]>
Sent: Monday, September 11, 2017 10:54 PM
To: jeffrey E.
Subject: Fwd: Chomsky Trusts- Tax Returns

Does this help?

----- Forwarded message -----

From: Matthew Mazotas <[REDACTED]> <mailto:[REDACTED]>>
Date: Tue, Mar 21, 2017 at 11:48 AM
Subject: Chomsky Trusts- Tax=Returns
To: Max Kohlenberg <[REDACTED]> <mailto:[REDACTED]>, Harry Chomsky
<[REDACTED]> <mailto:[REDACTED]>, Kathleen Horigan <[REDACTED]>
Cc: Nick Nichols=<[REDACTED]> <mailto:[REDACTED]>, Vale=ia Chomsky <[REDACTED]>
<mailto:[REDACTED]> >, ' [REDACTED] <mailto:[REDACTED]> >
<[REDACTED]> <mailto:[REDACTED]> >

Hello Max, Harry, and Kate,

We are in the process of preparing the Chomsky♦=99s trust's tax returns. The following questions and issues were raised during the performance of our work. Please provide responses to the following items.

Carol Chomsky Non-Exempt Marital Trust=/p>

1. ♦=A0 Were there any distributions from the trust? If so, to=whom were they paid?
2. ♦=A0 Please provide the Form 1099 for the Goulston Storrs a=ccount ending [REDACTED]
3. ♦=A0 Please provide the Form 1099 for the Pershing account =[REDACTED].
4. ♦=A0 Please provide any payments made for the federal or st=te tax estimates.
5. ♦=A0 Please provide any trustee fees paid.
6. ♦=A0 Please provide any legal fees paid.

Carol Chomsky Exempt Marital Trust

1. ♦=A0 Were there any distributions from the trust? If so, to=whom were they paid?
2. ♦=A0 Please provide any payments made for the federal or st=te tax estimates.
3. ♦=A0 Please provide any trustee fees paid.
4. ♦=A0 Please provide any legal fees paid.

Diane Chomsky 2009 Trust

1. ♦=A0 Please provide the Form 1099 for the Goulston Storrs a=count ending [REDACTED]
2. ♦=A0 Was there any royalty income received by the trust? If=so, how much?
3. ♦=A0 Please provide any trustee fees paid.
4. ♦=A0 Please provide any legal fees paid.

In addition to the above, we need the EIN or SSN for=Max or Harry as trustee for all of the trusts. Only one needs to be provided. This is a new requirement to be able to e-file the tax returns in order=to combat identity theft. The EIN or SSN can be provided over the phone or emailed through our secure email = [REDACTED]

Email: [REDACTED] <mailto:[REDACTED]>

Web: www.all-cpas.com <http://www.all-cpas.com/> =/p>

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