
From: Valeria Chomsky <[REDACTED]>
Sent: Monday, September 11, 2017 10:54 PM
To: jeffrey E.
Subject: Fwd: Chomsky Trusts- Tax Returns

Does this help?

----- Forwarded message -----

From: Matthew Mazotas &[REDACTED] <mailto:[REDACTED]>
Date: Tue, Mar 21, 2017 at 11:48 AM
Subject: Chomsky Trusts- Tax Returns
To: Max Kohlenberg <[REDACTED]>, Harry Chomsky <[REDACTED]>, Kathleen Horigan <[REDACTED]>
Cc: Nick Nichols <[REDACTED]>, Valeria Chomsky <[REDACTED]>
<mailto:[REDACTED]>, "[REDACTED]" <mailto:[REDACTED]>
<mailto:[REDACTED]>





Hello Max, Harry, and Kate,

We are in the process of preparing the Chomsky 199s trust's tax returns. The following questions and issues were raised during the performance of our work. Please provide responses to the following items.






Carol Chomsky Non-Exempt Marital Trust


1. A0 Were there any distributions from the trust? If so, to whom were they paid?
2. A0 Please provide the Form 1099 for the Goulston Storrs account ending [REDACTED]
3. A0 Please provide the Form 1099 for the Pershing account = [REDACTED].
4. A0 Please provide any payments made for the federal or state tax estimates.
5. A0 Please provide any trustee fees paid.
6. A0 Please provide any legal fees paid.

Carol Chomsky Exempt Marital Trust

1. =A0 Were there any distributions from the trust? If so, to=whom were they paid?
2. =A0 Please provide any payments made for the federal or st=te tax estimates.
3. =A0 Please provide any trustee fees paid.
4. =A0 Please provide any legal fees paid.

Diane Chomsky 2009 Trust

1. =A0 Please provide the Form 1099 for the Goulston Storrs a=count ending 
2. =A0 Was there any royalty income received by the trust? If=so, how much?
3. =A0 Please provide any trustee fees paid.
4. =A0 Please provide any legal fees paid.

In addition to the above, we need the EIN or SSN for=Max or Harry as trustee for all of the trusts. Only one needs to be provid=d. This is a new requirement to be able to e-file the tax returns in order=to combat identity theft. The EIN or SSN can be provided over the phone or emailed through our secure email =t 

Email:  <mailto:

Web: www.all-cpas.com <<http://www.all-cpas.com/>> =/p>

Member of MSI Global Alliance: www.msiglobal.org <<http://www.msiglobal.org/>>

Click Here To Send a Secure File: <https://allcpas.leapfile.com> <<https://allcpas.leapfile.com>>

<<https://www.facebook.com/allcpas>> <<https://twitter.com/allcpas>> =span style="color:#555555">
<[https://www.lin=edin.com/company/abrams-little-gill-loberfeld-pc](https://www.linkedin.com/company/abrams-little-gill-loberfeld-pc)> <<https://www.instagram.com/allcpas/>> <=span>