
From: Richard Kahn <[REDACTED]>
Sent: Monday, November 6, 2017 8:51 PM
To: jeffrey E.
Subject: Fwd: Trust Statements

Richard Kahn
HBRK Associates Inc.
[REDACTED]

Begin forwarded message:

From: =/b>Deborah Pechet Quinan <[REDACTED]>

Subject: =/b>RE: Trust =statements

Date: =/b>November 6, 2017 at 3:54:26 PM =ST

To: =/b>Richard Kahn <[REDACTED]>

Hi Richard,

I think Max is the one =ho needs to determine what his responsibilities as a trustee are. = can't advise him as that would be a conflict of interest with =y representation of Noam. I can, however, advocate for Noam and =rge Max to be more liberal with regard to distributions. I can =lso let Max know that in my view he is not required to confer with =arry when making his distribution decisions. Not only is he not =quired to confer with Harry, doing so gives Harry a voice that the =rust prohibits him from having. Perhaps I should give Max a call =o explore why he believes he needs to get Harry on board with the =ecisions, and that might help the situation. I can also write him = letter with regard to my interpretation of the trust terms. All =e is required to do is to consider the interests of the remainder =eneficiaries, not obey them. I agree the whole thing is a bit =dd.

Does this help?

Thanks,
Deborah

Deborah Pechet Quinan, Esq. =L.M.

Shareholder

Chair, Trusts =amp; Estates Group

Assistant - Jayne Mahoney: [REDACTED]

Office: [REDACTED] | Fax: [REDACTED]

e-mail: [REDACTED] <mailto:[REDACTED]> | www.riw.com | BIO

From: Richard Kahn [mailto:[REDACTED]]

Sent: Monday, November 06, 2017 =:19 PM

To: Deborah Pechet Quinan

Subject: Re: Trust Statements

deborah,

spoke to max. he said that the =season he was hesitant about sending noam money was that in the past =pproximately 70k had gone to valeria.

since it was a marital trust he wanted to protect himself and =ad a duty to determine how the money was going to be spent.

he thought you would have a view as to his ultimate =esponsiblity that would inform his decision. I find it =dd...

Richard Kahn
HBRK Associates Inc.

On Nov 6, 2017, at =:26 PM, Deborah Pechet Quinan <[REDACTED]<mailto:[REDACTED]>> wrote:

Dear Max,

Please send to Rich Kahn, copied above, all of the trust =statements for both trusts, from 2013 through the present. If you =ave copies of all of the IRA statements for both of Noam's IRAs =or the same period please include those as well. Please keep me =opied on the correspondence but please do not send me the statements at =his time. Please provide this information to Richard by the end =f this week, if possible.

Richard's complete contact information =s as follows:

Richard Kahn
HBRK Associates Inc.



Noam, I am basing my instruction to Max on your prior notes to me and Max giving us your permission to provide Richard with everything that he requests.

Best,
Deborah

Deborah Pechet Quinan, Esq. L.M.

Shareholder

Chair, Trusts & Estates Group

Direct: [REDACTED] | Cell: [REDACTED]
Assistant - Jayne Mahoney: [REDACTED]
Office: [REDACTED] | Fax: [REDACTED]
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<image001.gif>

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