

To: Jeffrey Epstein[jeevacation@gmail.com]
From: David Mitchell
Sent: Tue 7/27/2010 2:02:18 PM
Subject: Bode update

Title: Bode update

We have an opportunity to bid against the current buyer of Bode next week
They are at 24.5 cash plus an earn out that could be another 4-5 million in 12 months.
Company has a break up fee of \$1 mil plus \$300,000 in expenses

CONTACT INFORMATION BELOW

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