

To: Jeff Epstein[jeevacation@gmail.com]
From: Bill Conover
Sent: Wed 2/10/2010 4:30:49 PM
Subject: CR telecom

Jeff,

We received very strong interest from a Chinese financing entity to provide us with 85% of the financing we need for our CR telecom deal (120M+) There are special circumstances attached to the money, so we need a creative deal making guy / strategist to help tie up the loose ends. All points are not set in concrete, but we are close.

Darby Overseas from DC may be willing to provide the remaining 15% of the cash needed, but we need to run the entire scenario past a good deal guy with before we make contact with them again.

We can ask for recommendations from a couple guys in NY, but can you recommend anyone who may be interested to take a look?

If you have any ideas, please let me know asap.

Thanks,

Bill

CR cell: [REDACTED]