

To: Jeff Fuller [REDACTED]
Cc: Jeffrey Epstein[jeevacation@gmail.com]
From: Rich Kahn
Sent: Wed 1/13/2010 9:26:58 PM
Subject: RE: Line Payoff

After reviewing the attached schedules I am concerned about how you are going to repay the credit line. The 2008 totals for Jean Luc scouting (including corporate car and apt) and petty cash was approximately 400,000. The first 6 months of 2009 showed that the number would be close to 400,000 again for 2009. These numbers seems astronomical based on your sales. Unless that number is cut in half I have serious doubts on how your business will be able to pay down the credit line. Please advise.

Thank you.

Rich Kahn

HBRK Associates Inc.

PO Box 400

New York, NY 10150

tel [REDACTED]

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ce [REDACTED]

From: Jeff Fuller [REDACTED]
Sent: Tuesday, September 29, 2009 10:44 AM
To: Rich Kahn
Cc: [REDACTED] Dominique Nameche'; 'Carol Rowbo'
Subject: Line Payoff Proposal and supporting documents requested

Rich,

First off, my apologies for the delay in responding to your request. After the laborious task of relocating to Florida and beginning to settle in personally and professionally I immediately have had to come back to New York to solve a staffing problem. Obviously, our challenges are important to me personally as well as professionally so I also wanted to have the time to digest everything and have an intimate knowledge of our goals for 2010 and make sure it was achievable.

Attached please find a word document with my proposal letter for payoff on the line of credit with some approximations regarding our billing and our ability to pay at each different projected level of income.

I think this covers all your requests including the attached document that is a collection notice for a company that is not ours. My detailed statements are in the word document. Please call me with any questions once you have reviewed everything. I am still in NY finalizing a new hire to replace someone. You can reach me at [REDACTED] all this week and as of next week in the Miami office at [REDACTED]. The biggest variance in the entire proposal will be the final settlement and payment plan with the IRS that is being put together currently.

Sincerely,

Jeff Fuller

MC2 Model Management

