

To: jeevacation@gmail.com[jeevacation@gmail.com]
Cc: Levy, Marc [REDACTED]
From: Cohen, Jeffrey
Sent: Thur 8/27/2009 3:27:12 PM
Subject: RE: Island Capital - Centerline
Redline.doc
C3 Acq LLC Agmt.v3.doc

Jeffrey -

Following up on the email below, the revised LLC Agreement is attached (marked and clean).

jpc

From: Cohen, Jeffrey
Sent: Wednesday, August 26, 2009 2:57 PM
To: 'jeevacation@gmail.com'
Cc: Levy, Marc
Subject: Island Capital - Centerline

Jeffrey -

There was an error in the Term Sheet and LLC Agreement previously distributed as to how any Restructuring Fees received from Centerline would be split between Island and the Company. The attached Term Sheet (marked and clean) corrects the error. A revised LLC Agreement with the conforming change will be circulated shortly.

jpc