

To: Jeff Epstein[jeevacation@gmail.com]
From: Bill Conover
Sent: Tue 8/18/2009 12:10:46 PM
Subject: Re: MCG, Washington, DC

Jeff,

Any ideas for the MCG Homeland Security fund?

I met Baker a few times and will meet Dunn and the others in DC.
Their targets, plans and global access are tremendous.
There are placement fees or participation shares involved as well.
Let me know.

Thanks,

Bill

On Tue, Jul 21, 2009 at 4:40 PM, Bill Conover <[REDACTED]> wrote:

Jeff,

Any ideas, comments or interest?
I meet Baker and Dunn next week.

Thanks,
Bill

----- Forwarded message -----
From: Bill Conover <[REDACTED]>
Date: Thu, Jul 9, 2009 at 10:31 PM
Subject: MCG, Washington, DC
To: Jeff Epstein <jeevacation@gmail.com>

Jeff,

Attached are soft copies of the PPM and Subscription Agreement that Baker + Dunn sent today.
Hard copies of these documents and the Partnership Agreement will be distributed upon indication of interest.

I look forward to your ideas or comments. Thanks for taking a look.

Bill