

LaserSculpt Inc.
Quarterly Income Statement
Three months ended September 30, 2009
(Unaudited)

Revenues

| | |
|--------------|----------------|
| Network fees | \$ 69,771 |
| License fees | <u>707,167</u> |
| | <u>776,938</u> |

Variable Operating Costs

| | |
|------------------------|----------------|
| Media & advertising | 154,705 |
| Telemarketing | 25,946 |
| Shipping & fulfillment | 19,329 |
| Client management | - |
| Payment processing | <u>300</u> |
| | <u>200,281</u> |

Gross Margin 576,657

Sales, General & Administrative Costs

| | |
|----------------------------|----------------|
| Marketing | 656,555 |
| Sales and operations | 64,395 |
| Information technology | 4,963 |
| General and administrative | <u>152,284</u> |
| | <u>878,198</u> |

Net Income (Loss) from Operations (301,541)

Other Income/(Expense) (25,000)

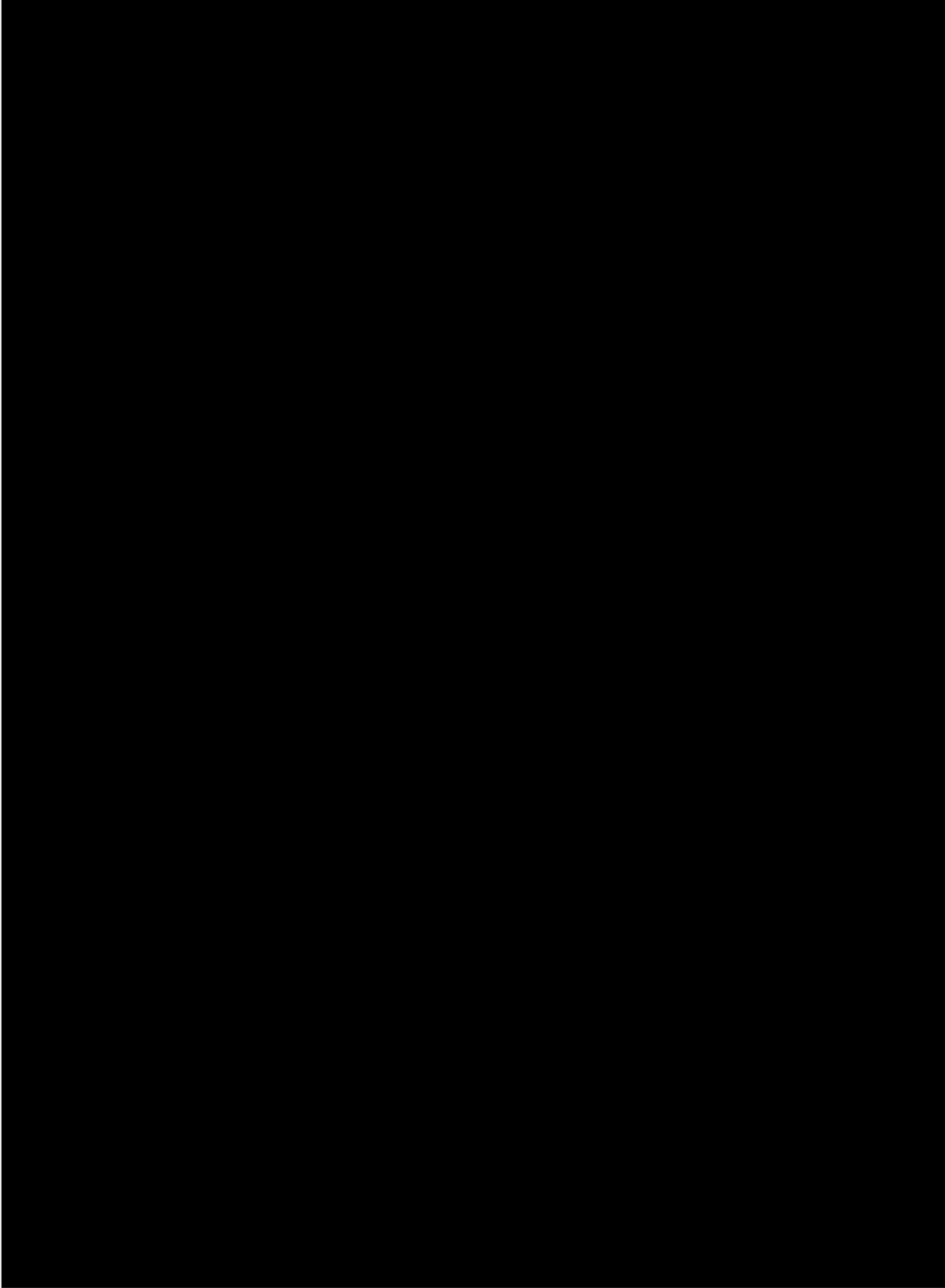
Net Income (Loss) Before Taxes (326,541)

Provision for Corporate Taxes -

Net Income (Loss) \$ (326,541)

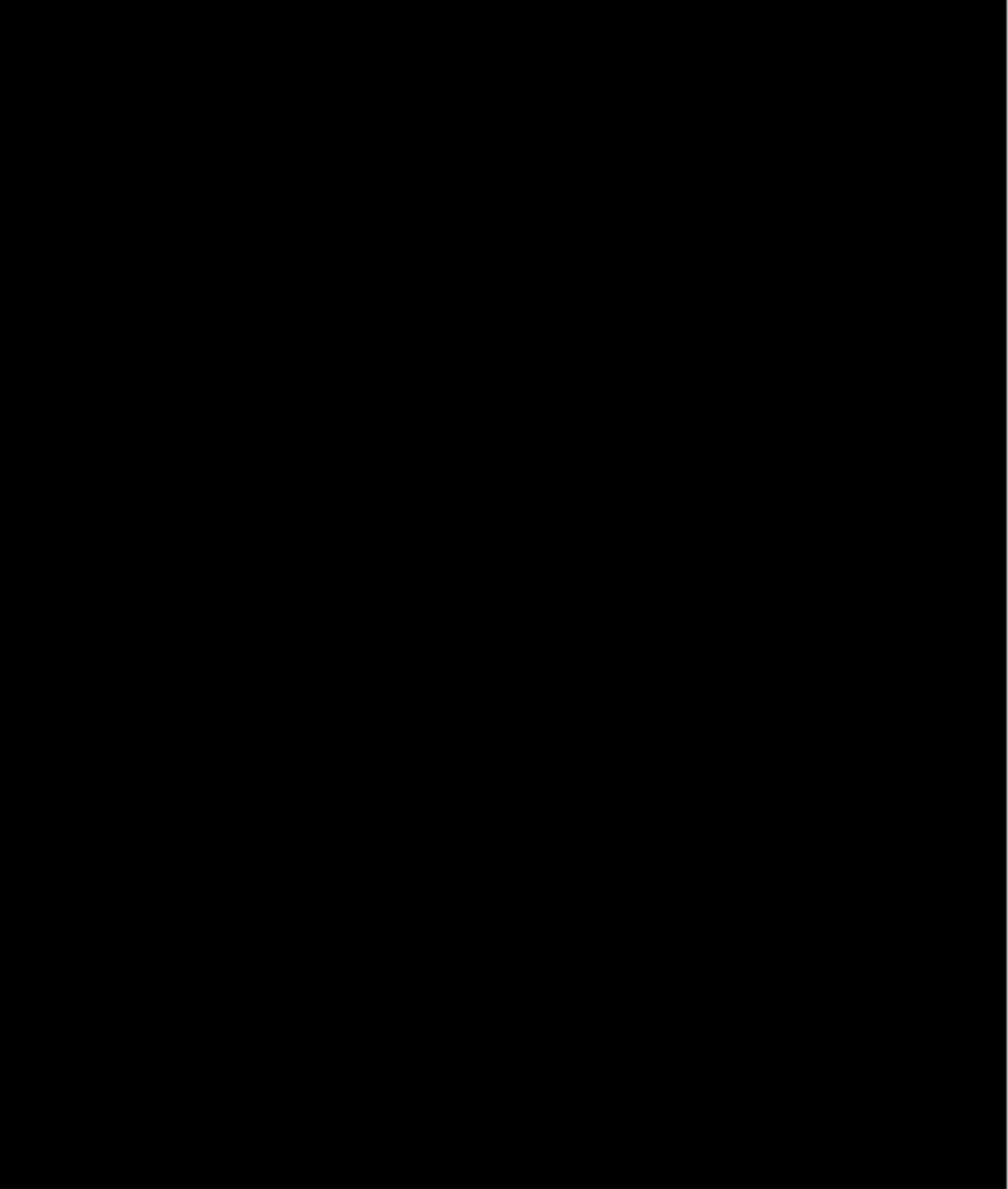
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