
From: Richard Kahn <[REDACTED]>
Sent: Tuesday, October 18, 2016 12:48 PM
To: jeffrey E.
Subject: Fwd: ★★ KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★★ [C]

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New York, NY 10022
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Begin forwarded message:

From: =/b>Darlene Zong <[REDACTED]>

Subject: =/b>★★ KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★★ [C]

Date: =/b>October 18, 2016 at 8:47:07 AM =DT

To: =/b>Richard Kahn <[REDACTED]>

Cc: Daniel Sabba <[REDACTED]>, Vahe Stepanian <[REDACTED]>, Stewart Oldfield
<[REDACTED]>

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★★ KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★★

Issuer: The Kingdom of Saudi Arabia acting through the Ministry of Finance
Issuer ratings: A1 (stable) / AA- (neg) (Moody's/Fitch)
Format: 144A / Reg S
Status: Senior, Unsecured
Tenor: 5YR | 10YR | 30YR
Size USD Bmk | USD Bmk | USD Bmk
Coupon: FXD SA 30/360 | FXD SA 30/360 | FXD SA 30/360

Guidance: T+160bps area | T+185bps area | T+235bps area

B&D: Citi | HSBC | J.P. Morgan

Settlement: [T+5]

Denoms: US\$200k+1k

Listing: Irish Stock Exchange regulated market

Law: English

Glo-Cos: Citi, HSBC, J.P. Morgan

JLMs/Jt-Bks: Citi, HSBC, J.P. Morgan, Bank of China, BNP PARIBAS, Deutsche Bank, Goldman Sachs, Morgan Stanley, MUFG, NCB Capital

Timing: Global books open

Expect US Books subject at 5pm NY today (Tues)

Expect Europe/MENA/Asia Books subject at 9am UK tomorrow (Weds)

Pricing tomorrow (Weds)

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Darlene Zong, CFA

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