
From: Richard Kahn <[REDACTED]>
Sent: Tuesday, October 18, 2016 12:48 PM
To: jeffrey E.
Subject: Fwd: ★★ KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★★ [C]

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Begin forwarded message:

From: =/b>Darlene Zong <[REDACTED]>
Subject: =/b>★★ =INGDOM OF SAUDI ARABIA - TERMS/TIMING ★★ [C]

Date: =/b>October 18, 2016 at 8:47:07 AM =DT

To: =/b>Richard Kahn <[REDACTED]>
Cc: Daniel Sabba <[REDACTED]>, Vahe Stepanian <[REDACTED]>, Stewart Oldfield
<[REDACTED]>

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★★ KINGDOM OF SAUDI ARABIA - =ERMS/TIMING ★★

Issuer: The Kingdom of Saudi Arabia acting through the Ministry of =inance

Issuer rtgs: A1 (stable) / AA- (neg) (Moody's/Fitch)

Format: 144A / Reg S

Status: Senior, Unsecured

Tenor: 5YR | 10YR | 30YR

Size USD Bmk | USD Bmk | USD Bmk

Coupon: FXD SA 30/360 | FXD SA 30/360 | FXD SA 30/360

Guidance: T+160bps area | T+185bps area | T+235bps area
B&D: Citi | HSBC | J.P. Morgan
Settlement: [T+5]
Denoms: US\$200k+1k
Listing: Irish Stock Exchange regulated market
Law: English
Glo-Cos: Citi, HSBC, J.P. Morgan
JLMs/Jt-Bks: Citi, HSBC, J.P. Morgan, Bank of China, BNP PARIBAS, =eutsche Bank, Goldman Sachs, Morgan Stanley, MUFG, NCB Capital
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