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Sent: Tuesday, October 18, 2016 1:04 PM
To: Raafat Alsabbagh; aziza alahmadi

Classification: Confidential

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★ =98 KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★ =98

Issuer: The Kingdom of Saudi Arabia acting through the Ministry of Finance<=r> Issuer rtgs: A1 (stable) / AA- (neg)
(Moody's/Fitch)
Format: 144A / Reg S
Status: Senior, Unsecured
Tenor: 5YR | 10YR | 30YR
Size USD Bmk | USD Bmk | USD Bmk
Coupon: FXD SA 30/360 | FXD SA 30/360 | FXD SA 30/360
Guidance: T+160bps area | T+185bps area | T+235bps area
B&D: Citi | HSBC | J.P. Morgan
Settlement: [T+5]
Denoms: US\$200k+1k
Listing: Irish Stock Exchange regulated market
Law: English
Glo-Cos: Citi, HSBC, J.P. Morgan
JLMs/Jt-Bks: Citi, HSBC, J.P. Morgan, Bank of China, BNP PARIBAS, Deutsche Bank, Goldman Sachs, Morgan Stanley, MUFG, NCB Capital
Timing: Global books open
Expect US Books subject at 5pm NY today (Tues) Expect Europe/MENA/Asia Books subject at 9am UK tomorrow (Weds)=br> Pricing =omorrow (Weds)

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