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Sent: Tuesday, October 18, 2016 1:04 PM
To: Raafat Alsabbagh; aziza alahmadi

Classification: Confidential

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★ =98 KINGDOM OF SAUDI ARABIA - TERMS/TIMING ★ =98

Issuer: The Kingdom of Saudi Arabia acting through the Ministry of Finance<=r> Issuer rtgs: A1 (stable) / AA- (neg) (Moody's/Fitch)

Format: 144A / Reg S

Status: Senior, Unsecured

Tenor: 5YR | 10YR | 30YR

Size USD Bmk | USD Bmk | USD Bmk

Coupon: FXD SA 30/360 | FXD SA 30/360 | FXD SA 30/360

Guidance: T+160bps area | T+185bps area | T+235bps area

B&D: Citi | HSBC | J.P. Morgan

Settlement: [T+5]

Denoms: US\$200k+1k

Listing: Irish Stock Exchange regulated market

Law: English

Glo-Cos: Citi, HSBC, J.P. Morgan

JLMs/Jt-Bks: Citi, HSBC, J.P. Morgan, Bank of China, BNP PARIBAS, Deutsche Bank, Goldman Sachs, Morgan Stanley,

MUFG, NCB Capital

Timing: Global books open

Expect US Books subject at 5pm NY today (Tues) Expect Europe/MENA/Asia Books subject at 9am UK tomorrow (Weds)=br> Pricing =omorrow (Weds)

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=A0 please note

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