
From: jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, October 19, 2016 2:26 PM
To: Thomas Jr., Landon
Subject: Re: Saudi money

number

On Wed, Oct 19, 2016 at 9:55 AM, Thomas Jr., Landon <la=[REDACTED]> wrote:

<=iv dir="ltr">

I have spoken to a lot of ceos of fund outfits who say Saudis have been pulling billions of dollars in separate account money --not just from BR. And plus I cant believe they would have so much tied up =n lock ups.

On Wed, Oct 19, 2016 at 9:48 AM, jeffrey E. <jeefvacation@mail.com> <mailto:jeevacation@gmail.com> wrote:

sorry, no good handle without digging

<=iv class="gmail_extra">

On Wed, Oct 19, 2016 at 9:47 AM, Thomas Jr., Landon <[REDACTED]> wrote:

what is your =ack of the envelope guess as to much saudi money tied up in such funds?♦=A0

On=Wed, Oct 19, 2016 at 9:43 AM, jeffrey E. <jeevacation@gmail.com>; wrote:

most of=the saudi money is tied up in pe funds. no withdrawals allowed . and im not seeing much in the secondary market. . black=rock is more money market , more like custodian than investor .

=/div>

On Wed, Oct=19, 2016 at 9:41 AM, Thomas Jr., Landon <[REDACTED]> wrote:

Inte=esting. CEO of big finance form told me that Saudis (SAMA) have withdrawn =200 billion that has been parked with usual suspects over past year or so.=That number seem in line with what you know?

On Tue, Oct 18, 2016 at 7:04 AM, je=frey E. <jeevacation@gmail.com> <mailto:jeevacation@gmail.com> wrote:

words that you to refer to one=thing, USA . the stock market / the Royal family, . are no longer very useful. ♦=A0 In politics the USA meant the white house.♦=A0 now there is pentagon. cia, state, and congress in addition,♦=A0 each feels empowered to act more independantly. =C2♦ stock market even in tech, needs bio t=ch, consuner tech. infrastrucrue tech. etc. =C2♦ same with Royal family, there are 20k member= of a tribe. called the royal family, the wo=ds are misleading. if your article is focuse= on bin salman, or the very top. no one is wonderi=g where they can find the local costco.. but=they are aware that a message needs to be sent to their population , regar=ing the next 20 years,

soci=l media, and the selfie crowds post the best of everything,♦=A0 their cutest pictures the amazing food , =he luxury resorts. the masses see these thin=s and as the difference between expectations and reality widen= the anger grows. trump has tapped in.=C2♦

with the passage of the 9 1= saudi bill, unlike the french revolution where it was t=e people of france that revolted against their own aristocracy, ♦=A0 with the internet and globalization of disconct it is now the a=ericans that can revolt against the saudi leadership. ♦=A0 it is the americans that are demanding women drive.=C2♦ not the saudis

On Mon, Oct 17, 2016 at 5:57 PM, Thomas Jr., Landon <[REDACTED]>
<mailto:[REDACTED]> > wrote:

I have been called in to help on a big NYT invest=gation into how low oil prices have been effecting the personal finances o= royal family in Saudi Arabia. Obviously they called in much of their cash=from the likes of BlackRock and others but I thought you might have some i=eas. Maybe some people to talk to?

I would thin= its more than cutting down on yachts and private planes or selling real e=tate in Paris, Istanbul, London.

Any thou=hts?

PS: does my story on Abraaj get me a=meeting with Gates next time he is in town:)

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Landon Thomas, Jr.
Financial Reporter
New York Times

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=C2♦ please note

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Landon Thomas, Jr.
Financial Reporter
New York Times
[REDACTED]

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<=iv dir="ltr">Landon=Thomas, Jr.
Financial Reporter
New York Times
[REDACTED] <tel:[REDACTED]>
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Landon Thomas, Jr.=/font>
Financial =eporter
New York Times
[REDACTED] <tel:[REDACTED]>

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