
From: jeffrey E. <jeevacation@gmail.com>
Sent: Tuesday, September 20, 2016 10:45 AM
To: Tom Barrack Private
Subject: basic things to think about

<https://www.l-wlaw.com/uncertainty-estate-planning-changes-coming-family-limited-partnerships/> <<https://www.l-wlaw.com/uncertainty-estate-planning-changes-coming-family-limited-partnerships/>>

https://www.pnc.com/content/dam/pnc-com/pdf/personal/Hawthorn_PNC_Family_Wealth/GRATs%20An%20Overview.pdf
<https://www.pnc.com/content/dam/pnc-com/pdf/personal/Hawthorn_PNC_Family_Wealth/GRATs%20An%20Overview.pdf>

move money out of your estate. even if you were to give most to charity, there are still tax risks ie your charity will get less. the govt more

documents, o p units. A0 shareholder agreement. past partnerships. each normaly allows for transfers. as other members are family

Trustees.? bank or law firm as one of three. . C2 executor. only collects info and pays tax. C2

your will should say nothing more than everything I own I leave to the TB pourover trust. (the details of how much and to which names, remain private, including gifts to certain friends etc. and then press is out of luck

instead of leaving your kids a lump sum distributable at a certain age. (the common mistake). leave them money to be paid every month for the rest of their lives. ie the Barrack social security plan "

--

C2 please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <<mailto:jeevacation@gmail.com>>, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved