
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, August 4, 2016 1:53 PM
To: Richard Kahn
Subject: Re: New Issue \$25 Par: Seaspan Corporation Cumulative Preferred Stock: 8.00% - 8.125%; Fixed-for-Life

take 200k

On Thu, Aug 4, 2016 at 9:51 AM, Richard Kahn wrote:

Richard Kahn
HBRK Associates Inc.

New York, NY 10022

Begin forwarded message:

<div style="margin-top:0px;margin-right:0px;margin-bottom:0px;margin-left:0px">From: "Atla=, Andrew

Subject: New Issu= \$25 Par: Seaspan Corporation Cumulative Preferred Stock: 8.00% - 8.125%; =ixed-for-Life

=ate: August 4, 2016 at 9:47:01 AM EDT

=div style="margin-top:0px;margin-right:0px;margin-bottom:0px;margin-left:0px">To: "Richa=d Kahn
" <Here are the details:

Issuer: =A0 =C2 Seaspan Corporation (Ticker: "SSW ")<u>

Securities Offered: =C2 =A0 Serie= H, Cumulative Redeemable Perpetual Preferred
Shares<=p>

Size: =C2 =A0 \$75mm (3mm \$25 par Depositary Shares)<=p>

=C2 ? ?=A0 </=>

Expected Ratings: ?=A0 =C2 ? ?=A0 NR/NR

=C2 ? ?=A0 =C2 ?

Price Guidance: =C2 ? ?=A0 =C2 ? 8.00% – 8.125% (fixed-for-life)<=u>

=C2 ? ?=A0 =C2 ?

Scheduled Maturity: ?=A0 =C2 ? Perpetual

Format: =C2 ? =C2 ? ?=A0 SEC Registered

?=A0 =C2 ? ?=A0

Offer Price: ?=A0 =C2 ? \$25.00 per Depositary Share

?=A0 =C2 ? ?=A0

Payment Dates: =C2 ? =C2 ? ?=A0 Quarterly, beginning October 30, 2016</=pan>

Optional Redemption: ?=A0 =C2 ? Callable at par anytime on or after August [], 2021

?=A0 =C2 ? ?=A0

Use of Proceeds: =C2 ? =C2 ? ?=A0 Intend to use the net proceeds from this offering for general corporate purposes, which may include funding acquisitions (which may include equity interests in GCI or assets of GCI), funding capital expenditures on existing newbuild vessels and debt repayments.

=C2 ? ?=A0 =C2 ?

QDI & DRD: =C2 ? ?=A0 QDI eligible: Yes= / DRD eligible: No

?=A0 =C2 ? ?=A0

Selling Restriction: =C2 ? No sales outside of the U.S.

=C2 ? ?=A0 =C2 ?

Expected Listing: ?=A0 ?=A0 =C2 ? NYSE

?=A0

Let me know if you have any questions.

</=>

Best,

Andrew

=C2◆

An=rew S. Atlas

First Vice President

Equity=C2◆Sales/Middle Markets Group <=u>

Financial Advisor

Morgan Stanley=Wealth Management

<tel:%2B1%2021-554-4444>

<mailto:

>

=span style="font-size:9.0pt;color:#595959">NMLS ID # 1326736

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=C2◆ please note

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