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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Friday, July 22, 2016 11:11 AM  
**To:** A. de Rothschild

since you said that you felt B was in a good place and cou=d handle the japanese dinner. my best thought , th=ugh it would be a pain would be for you to come back in the middle o= your trip so the time away is not seen as weeks .. with=the same motivation , messaging communicaiton etc. =IF you forsee , taking a loss this year in earnings the press =should be primed, reasons, rational plan. etc.♦=A0 before you take it. . not explained afterwards. =C2♦ brexit. low or neg interest. .=C2♦ low long term rates. . digital banking. etc

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