
From: jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, July 20, 2016 9:51 PM
To: Heather Gray
Subject: Re: art lists

yes i would like to exhanve any gains in the t=usts for losses in leons side the trust should hav= losses so that leon on death woudl get a step up. and elimiat= the tax otherwise needed to paid by the kids

On Wed, Jul 20, 2016 at 5:47 PM, Hea=her Gray <[REDACTED]> wrote:

Hi Jeffrey,

Brad asked me to re-run the art lists based on his c=onversation with you, so I just wanted to loop back to you to make sure l=E2 m setting the lists up the way the two of you discussed.

I'm planning to run separate lists for each =ntity/person showing all art owned by that entity/person, sorted from larg=st gain to largest loss and breaking out separate gain and loss columns so=that you will have one column for gains (which will also show the aggregate amount of gain) and one column for losses (al=o showing the aggregate amount of losses). Okay with you?<=u>

Best,

Heather

Heather Gray

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[REDACTED]



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=A0 please note

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