
From: [REDACTED]
Sent: Tuesday, June 21, 2016 6:34 PM
To: jeffrey E.
Subject: Re:

Yes agree with you. Unless he goes through a full capital increase like The BNS is asking But a killer for all

Ariane de Rothschild

On 21 Jun 2016, at 17:25, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

strategy yes, interpersonal - don't think so. . can't do a stock deal with them under any circumstances for quite a while. the share= trade only approx 3m shares per day. you would own a full month or more of total trading volume. high volatility so it would take you 60 days or more to get out. . trying a secondary with the stock in the toilet after he raised money at 20. you would not be first in line.... it also looks like they will need a great deal more of capital. we should explore plan b,c,and d

On Tue, Jun 21, 2016 at 10:57 AM, [REDACTED] wrote:

Thank you - very kind. Azzedine has prepared the room and is happy to play my mom. But thank you very much

Ariane de Rothschild

On 21 Jun 2016, at 16:15, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

you are also welcome to my apt. valdson is there it would be private. no one the wiser

On Tue, Jun 21, 2016 at 10:10 AM, [REDACTED] <mailto:[REDACTED]>

Both places ice cold
B in Paris and a disaster, so much so that i will stay at Azzedine's place tomorrow - tired of handling him

Had lunch with Tom Kalaris 2 days ago . Super smart man . He asked the only really interesting question : are you bored in this job ? Loved it&nb=p;

Ariane de Rothschild

On 21 Jun 2016, at 11:57, jeffrey E. <jeevacation@gmail.com>
<mailto:jeevacation@gmail.com> > wrote:

cold in paris or geneve?. . hows B .&nbs=; better or worse?

On Tue, Jun 21, 2016 at 5:45 AM, <mailto: [REDACTED]> > wrote:

Sorry . I think i caught the flue .
In the near future, downsize and sell on tops(volatility, spreads, et=)
Medium term: weak growth prospects- buy disruptive tech,
Focus on trends that will reshape the world (including migration flow=)
Long term : buy land and grow crops and become wise
Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com>
<mailto:jeevacation@gmail.com> > wrote:

the silcon valley boys will be here today = , to discuss how to make money in
the future. any ideas=that you would like to bounce off them?

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