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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Tuesday, June 21, 2016 2:03 PM  
**To:** [REDACTED]  
**Subject:** Re:

<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contends-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&a=p;action=click&pgtype=Homepage&module=well-region&region=3Dbottom-well&WT.nav=bottom-well <http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contends-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&action=click&pgtype=Homepage&module=well-region&region=bottom-well&WT.nav=bottom-well>>

On Tue, Jun 21, 2016 at 9:48 AM, [REDACTED] target="\_blank" > [REDACTED] > wrote:

Both places ice cold  
B in Paris and a disaster, so much so that i will stay at Azzedine s place tomorrow - tired of handling him  
Had lunch with Tom Kalaris 2 days ago . Super smart man . He asked the=only really interesting question : are you bored in this job ? Loved it =A0

Ariane de Rothschild

On 21 Jun 2016, at 11:57, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

cold in paris or geneve?. . hows B . =A0 better or worse?

On Tue, Jun 21, 2016 at 5:45 AM, [REDACTED] target=> > wrote:

Sorry . I think i caught the flue .  
In the near future, downsize and sell on tops( volatility, spreads, et=)  
Medium term: weak growth prospects- buy disruptive tech,  
Focus on trends that will reshape the world ( including migration flow= )  
Long term : buy land and grow crops and become wise  
Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

the silicon valley boys will be here today =A0 , to discuss how to make money in the future. any ide=s that you would like to bounce off them?

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=A0 please note

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