
From: jeffrey E. <jeevacation@gmail.com>
Sent: Tuesday, June 21, 2016 2:03 PM
To: [REDACTED]
Subject: Re:

<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contentends-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&a=p;action=click&pgtype=Homepage&module=well-region®ion=3Dbottom-well&WT.nav=bottom-well> <<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contentends-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&a=p;action=click&pgtype=Homepage&module=well-region®ion=3Dbottom-well&WT.nav=bottom-well>>

On Tue, Jun 21, 2016 at 9:48 AM, [REDACTED]
target="_blank">[REDACTED]> wrote:

Both places ice cold
B in Paris and a disaster, so much so that i will stay at Azzedine's place tomorrow - tired of handling him
Had lunch with Tom Kalaris 2 days ago . Super smart man . He asked the only really interesting question : are you bored in this job ? Loved it =A0

Ariane de Rothschild

On 21 Jun 2016, at 11:57, jeffrey E. <jeevacation@gmail.com <<mailto:jeevacation@gmail.com>>> wrote:

cold in paris or geneve?. . hows B . =A0 better or worse?

On Tue, Jun 21, 2016 at 5:45 AM, [REDACTED]
target=>> wrote:

Sorry . I think i caught the flue .
In the near future, downsize and sell on tops(volatility, spreads, et=)
Medium term: weak growth prospects- buy disruptive tech,
Focus on trends that will reshape the world (including migration flow=)
Long term : buy land and grow crops and become wise
Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com <<mailto:jeevacation@gmail.com>>> wrote:

the silicon valley boys will be here today =A0 , to discuss how to make money in the future. any ideas that you would like to bounce off them?

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please note

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=A0 please note

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