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**From:** [REDACTED]  
**Sent:** Tuesday, June 21, 2016 2:11 PM  
**To:** jeffrey E.  
**Subject:** Re:

Did you see their scandal in Brasil?

Ariane de Rothschild

On 21 Jun 2016, at 16:02, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmai=.com>> wrote:

<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contents-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&a=p;action=click&pgtype=Homepage&module=well-region&region=3Dbottom-well&WT.nav=bottom-well>  
<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contents-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&action=click&pgtype=Homepage&module=well-region&region=bottom-well&WT.nav=bottom-well>

On Tue, Jun 21, 2016 at 9:48 AM, [REDACTED] = target=> > wrote:

Nothing from Rockefeller ( and no surprise there - total waste of time )  
The weather is totally impossible- hate the cold

Ariane de Rothschild

On 21 Jun 2016, at 11:39, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmai=.com>> wrote:

hope you get some rest.. not likely i guess. &=nbsp; . did goldman come with valuation? . any more from rockefeller.?

On Tue, Jun 21, 2016 at 1:45 AM, [REDACTED]  
<mailto:[REDACTED] = target=> > wrote:

Sorry . I think i caught the flu .  
In the near future, downsize and sell on tops( volatility, spreads, etc)  
Medium term: weak growth prospects- buy disruptive tech,  
Focus on trends that will reshape the world ( including migration flows )  
Long term : buy land and grow crops and become wise

Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

the silicon valley boys will be here today = , to discuss how to make money in the future. any ideas=that you would like to bounce off them?

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