
From: [REDACTED]
Sent: Tuesday, June 21, 2016 2:11 PM
To: jeffrey E.
Subject: Re:

Did you see their scandal in Brasil?

Ariane de Rothschild

On 21 Jun 2016, at 16:02, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-content-s-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&a=p;action=click&pgtype=Homepage&module=well-region®ion=3Dbottom-well&WT.nav=bottom-well>
<<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-content-s-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&a=p;action=click&pgtype=Homepage&module=well-region®ion=3Dbottom-well&WT.nav=bottom-well>>

On Tue, Jun 21, 2016 at 9:48 AM, [REDACTED] = target=> > wrote:

Nothing from Rockefeller (and no surprise there - total waste of time)
The weather is totally impossible- hate the cold

Ariane de Rothschild

On 21 Jun 2016, at 11:39, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

hope you get some rest. . not likely i guess.&=bsp; . did goldman come with valuation? . any more from rockefeller.?

On Tue, Jun 21, 2016 at 1:45 AM, [REDACTED] <mailto:[REDACTED]> = target=> > wrote:

Sorry . I think i caught the flu .
In the near future, downsize and sell on tops(volatility, spreads, et=)
Medium term: weak growth prospects- buy disruptive tech,
Focus on trends that will reshape the world (including migration flow=)
Long term : buy land and grow crops and become wise

Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com
<mailto:jeevacation@gmail.com> > wrote:

the silicon valley boys will be here today = , to discuss how to make money in
the future. any ideas that you would like to bounce off them?

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