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**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Tuesday, June 21, 2016 3:26 PM  
**To:** [REDACTED]  
**Subject:** Re:

strategy yes, interpersonal - dont=think so. . cant do a stock deal with them under a=y circumstances for quite a while. the share= trade only approx 3m shares per day. you wo=ld own a full month or more of total trading volume. hig= volatility so it would take you 60 days or more to get out. .=C2 trying a secondary with the stock in the toilet after he raised mone= at 20 . you would not be first in line.... it also looks like=they will need a great deal more of capital. we should explore=C2 plan b,c,and d

On Tue, Jun 21, 2016 at 10:=7 AM, [REDACTED]  
[REDACTED] > wrote:

Haha i hope that!!

For Tidjane, yes agree with you, although board will be in a very diff=cult position as well as they are officially in line with his strategy =A0

Ariane de Rothschild

On 21 Jun 2016, at 16:19, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmai=.com> > wrote:

he is certainly closer to mom -like than me. . =C2 I think if the credit suisse breaks 10 on the downside , tidje=ne is gone.

On Tue, Jun 21, 2016 at 10:18 AM, [REDACTED]  
target=> > wrote:

Did you see their scandal in Brasil?

Ariane de Rothschild

On 21 Jun 2016, at 16:02, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmai=.com> > wrote:

<http://www.nytimes.com/2016/06/21/business/dealbook/credit-s=isse-chief-contentends-with-growing-tensions-and-a-sinking-stock.html?hpw&=rref=business&action=click&pgtype=Homepage&module=well=region&region=bottom->

well&WT.nav=bottom-well <<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contentends-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&action=click&pgtype=Homepage&module=well-region&region=bottom-well&WT.nav=bottom-well>>

On Tue, Jun 21, 2016 at 9:48 AM, [REDACTED]

[REDACTED] > wrote:

Nothing from Rockefeller ( and no surprise there - total waste of time=  
The weather is totally impossible- hate the cold

Ariane de Rothschild

On 21 Jun 2016, at 11:39, jeffrey E. <jeevacation@gmail.com>

<mailto:jeevacation@gmail.com> > wrote:

hope you get some rest. . not likely i guess.=C2 . did goldman come with  
valuation? . any move from rockefeller.?

On Tue, Jun 21, 2016 at 1:45 AM, [REDACTED]

[REDACTED] => > wrote:

Sorry . I think i caught the flu .  
In the near future, downsize and sell on tops( volatility, spreads, etc=)  
Medium term: weak growth prospects- buy disruptive tech,  
Focus on trends that will reshape the world ( including migration flow= )  
Long term : buy land and grow crops and become wise  
Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com>

<mailto:jeevacation@gmail.com> > wrote:

the silicon valley boys will be here today =A0 , to discuss how to make money  
in the future. any ideas that you would like to bounce off them?

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