
From: jeffrey E. <jeevacation@gmail.com>
Sent: Thursday, April 26, 2018 3:43 PM
To: Gianni Serazzi
Subject: Re: Call

how does debt get repaid in option 3.

On Thu, Apr 26, 2018 at 10:=7 AM, Gianni Serazzi <[REDACTED]> wrote:

All options in Eur

Option 1

Financing of newco (Milano)

80K equity

400K debt

Ownership of 40% of newco

<=iv>We will provide offices, accounting, directorship etc. all at cost This company hires head of IMG, good models will follow Pay=ack of 400K debt within 24 months, first money out

Option 2

Financing of 2 newcos (Paris and =ilano) 160K Equity 1M debt ownership of 50% =f newco Big names hires in Miano and Paris Will work f=r free until the 1M is paid back (24 months)

Opti=n 3

Financing of 9M of a new holding

8M Debt

Staged in 3 years

Italian company merged day=1 (400K ebitda) Ownership 50-50 and will work for free until all=debt is repaid (~4 years)

Thx

G

=/div>

On Th=, Apr 26, 2018 at 4:00 PM, Gianni Serazzi <[REDACTED]> wrote:

[REDACTED]

On T=u, Apr 26, 2018, 3:36 PM jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com>> wrote:

sure . number?

<=r>

On Thu, =pr 26, 2018 at 2:48 AM, Gianni Serazzi <[REDACTED]> wrote:

Ciao Jeff,

I thought about what you mentioned the other day. Do you have 5 minutes to talk?

Thx

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=C2 please note

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