
From: Gianni Serazzi [REDACTED]
Sent: Thursday, April 26, 2018 2:58 PM
To: jeffrey E.
Subject: Re: Call

All options in Eur

Option 1<=r>

Financing of newco (Milano)

80K equity

40=K debt

Ownership of 40% of newco

We will provide offic=s, accounting, directorship etc. all at cost This company hires =ead of IMG, good models will follow
Payback of 400K debt within =4 months, first money out

Option 2=C2

Financing of 2 newcos (Paris and Milano) 160K Eq=ity 1M debt ownership of 50% of newco Big na=es hires in Miano and
Paris Will work for free until the 1M is p=id back (24 months)

Option 3

Financing =f 9M of a new holding

8M Debt

1M Equity

Stag=d in 3 years

Italian company merged day 1 (400K ebitda) Ownership 50-50 and will work for free until all debt is repaid (~4 years=

Thx

G

On Thu, Apr 26, 2018 at 4:00 P=, Gianni Serazzi [REDACTED] wrote:

[REDACTED]
sure . numbe=?

On Thu, Apr 26, 2018 at 2:48 AM, Gianni Serazzi [REDACTED] wrote:

Ciao Jeff,

I thought about what you mentioned =he other day. Do you have 5 minutes to talk?

</=iv>

Thx

G

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plea=e note

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