
From: jeffrey E. <jeevacation@gmail.com>
Sent: Friday, May 6, 2016 10:21 AM
To: Jeff Brodsky
Subject: Re: Follow-up

multi home reporting , perosnal ex =C2 art collection mgmt +2 billion. . toys boats=planes heli etc. . cash flow reporting ? . m=lti entity ,4 children complex trust and estate reporting? =A0 calculation of taxes on death ? etc

On Thu, Ma= 5, 2016 at 10:39 PM, Jeff Brodsky [REDACTED] wrote:

Jeff,

Nice talking with you yesterday. We're pulling together some sample rep=rts which I expect to send to you next week. However, as we discussed, for=our large family office clients there are no "standard reports".=Rather, it often depends on the audience (i.e., CIO vs CEO vs family member) and the desired information. We'd welcome=the opportunity to meet with you to discuss in more detail the goals and o=jectives for the desired reporting. That would provide the best opportunit= for us to demonstrate our ability to provide the needed reporting. We're happy to come to your offi=es for such a meeting.

Best regards, Jeff

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Jeff Brodsky | Private Client Services

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Ernst &=mp; Young LLP

[REDACTED]

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