
From: jeffrey E. <jeevacation@gmail.com>
Sent: Wednesday, April 6, 2016 10:40 AM
To: Vincenzo Iozzo
Subject: Re: Brexit

no you want to short cdss and no. =br>

On Wed, Apr 6, 2016 at 5:52 AM, Vincenzo Iozzo [REDACTED]

As an alternative for the hedge instead of eur/usd, long CDS. But I don't really know whether I can buy CDS

Sent from my Iphone

> On Apr 6, 2016, at 09:02, Vincenzo Iozzo [REDACTED] <mailto:[REDACTED]> wrote:
>
> Jeffrey,
>
> Bear with me cause this might be really dumb, but I was thinking about doing something wrt Brexit stuff.
>
> So my gut feeling is that the uk is not actually going to exit Europe but regardless I was thinking of placing two
bets:
>
> 1) long eur/usd
> 2) long gbp/usd
>
> In theory case (1) covers the exit and case (2) covers the stay.
>
> How dumb is it?
>
> Sorry to take up your time with this
>
> Sent from my Iphone
>

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please note

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