
From: jeffrey E. <jeevacation@gmail.com>
Sent: Saturday, April 9, 2016 2:32 PM
To: Thomas Turrin; Melanie Spinella
Subject: Re: DRAFT - REVISED

talk to me re trustee

=div class="gmail_quote">On Fri, Apr 8, 2016 at 6:21 PM, Thomas Turrin <<mailto: [REDACTED]>> wrote:

Jeffrey,

Attached is a revised draft of gift tax return and a summary accounting of the trust. The password is in the next email.

The accounting summary reconciles the cash in the trust and shows how I determined the reportable amount of the gift for 2015. =A0

There were more gifts made from the trust during the year than was reported on the summary sheet I had original received. I reviewed the payments per the bank statements made from the trust during the year. They all appear to be appropriately classified as gifts (the separate payments made to one individual which were not to be considered as gifts were not paid from the trust account).

I'm available to discuss. I am in all weekend.

Best,

Tom

THOMAS TURRIN, CPA</=>

Partner

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[REDACTED]

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[REDACTED] <tel:%28 [REDACTED] > (=ell)

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