

---

**From:** jeffrey E. <jeevacation@gmail.com>  
**Sent:** Friday, April 8, 2016 9:34 PM  
**To:** Peter Thiel

Thanks for lunch , always fun. And I realized according to your demo=raphic argument I should rotate out of equities .  
Painful

--

=A0 please note

The information contained in this communicati=n is confidential, may be attorney-client privileged, may constitute=inside information, and is intended only for the use of the addressee. =t is the property of JEE Unauthorized use, disclosure or copying of =his communication or any part thereof is strictly prohibited and may=be unlawful. If you have received this communication in error, please n=tify us immediately by return e-mail or by e-mail to jeevacation@gmail.com <mailto:=eevacation@gmail.com> , and =estroy this communication and all copies thereof, including all attachm=nts. copyright -all rights reserved

--001a1148d77cf3b37e052ffff22b-- conversation-id 83665 date-last-viewed 0 date-received 1460151222 flags 8590195713 gmail-label-ids 7 6 remote-id 602911